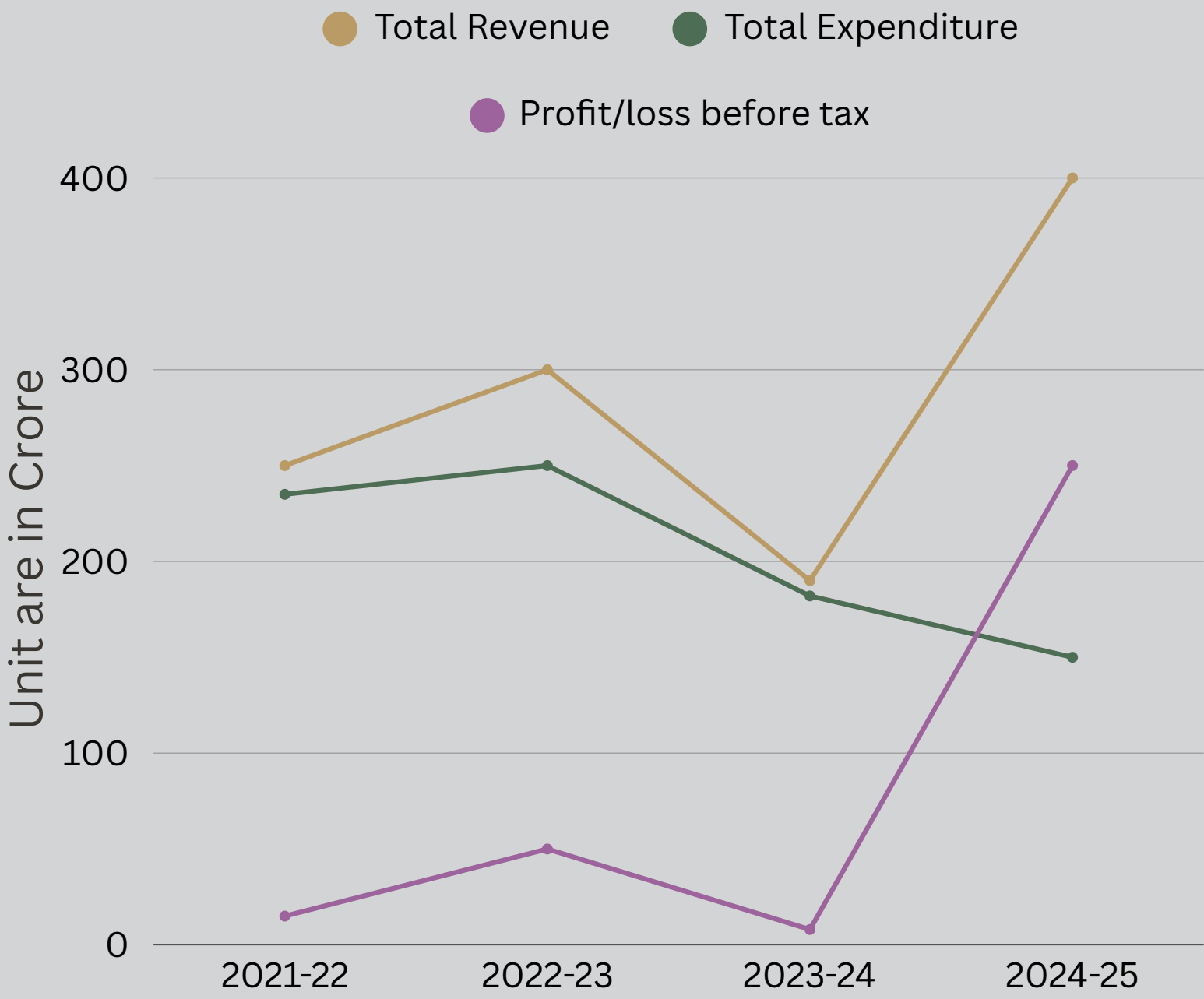
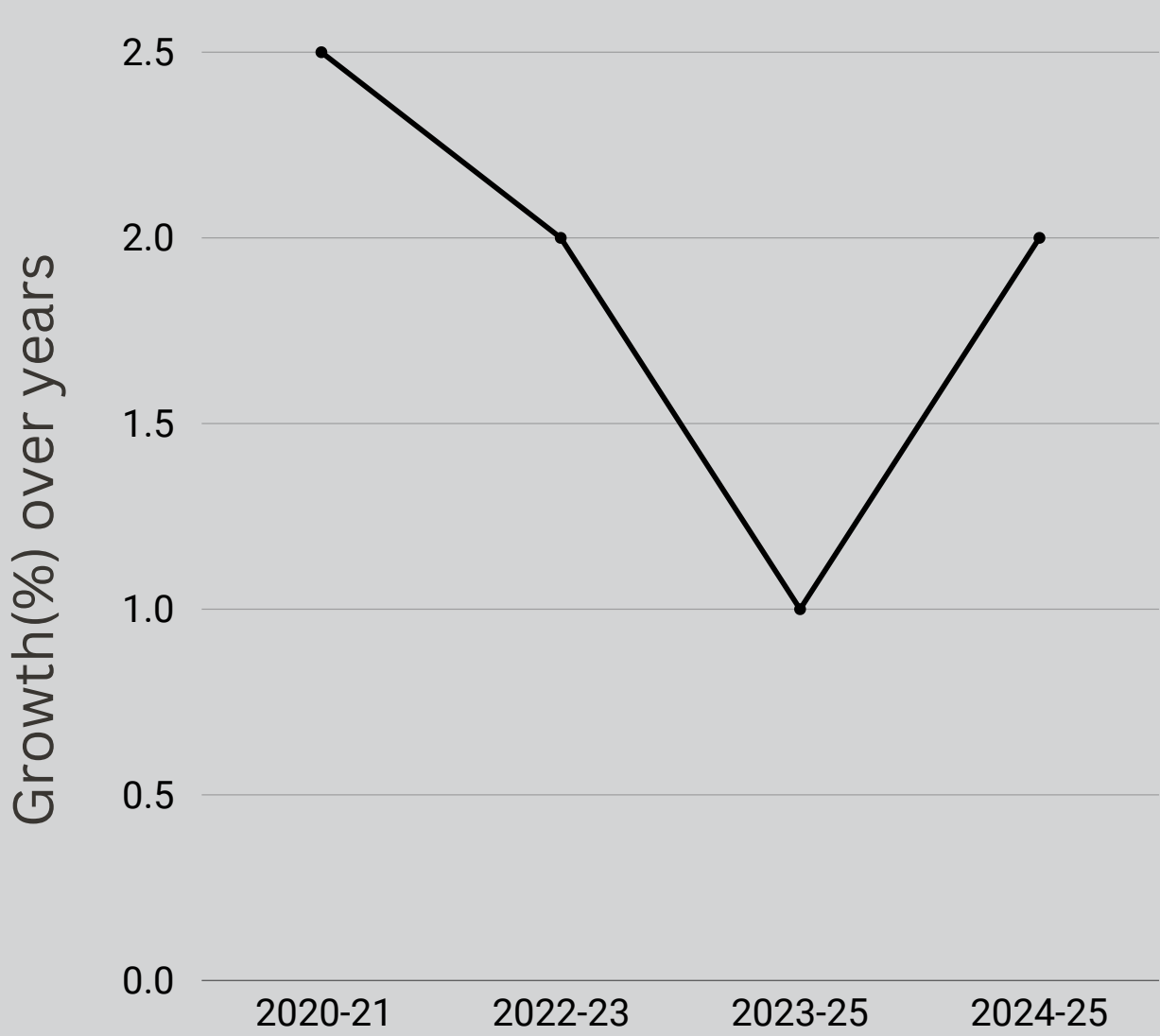


Tata Steel

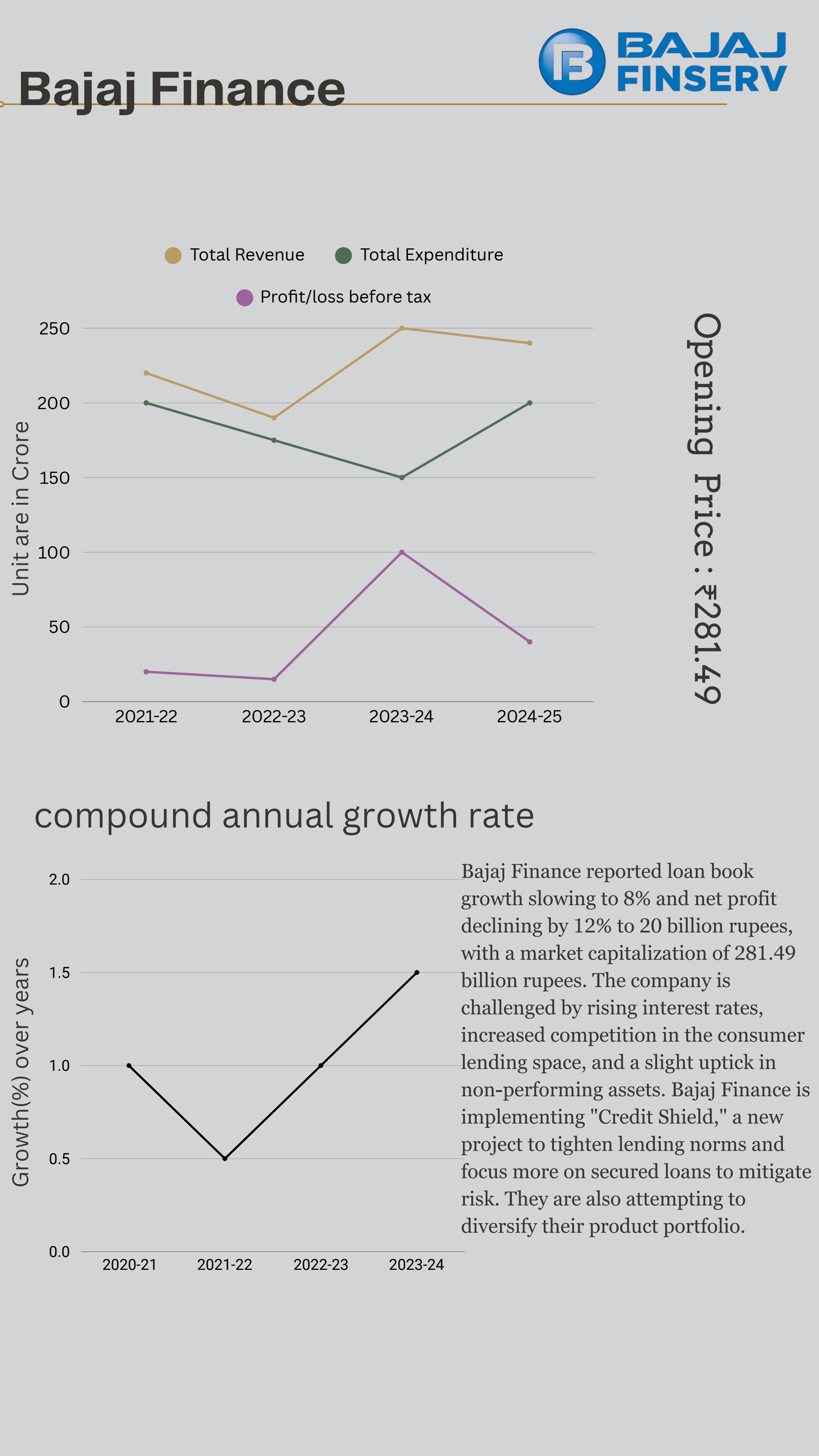


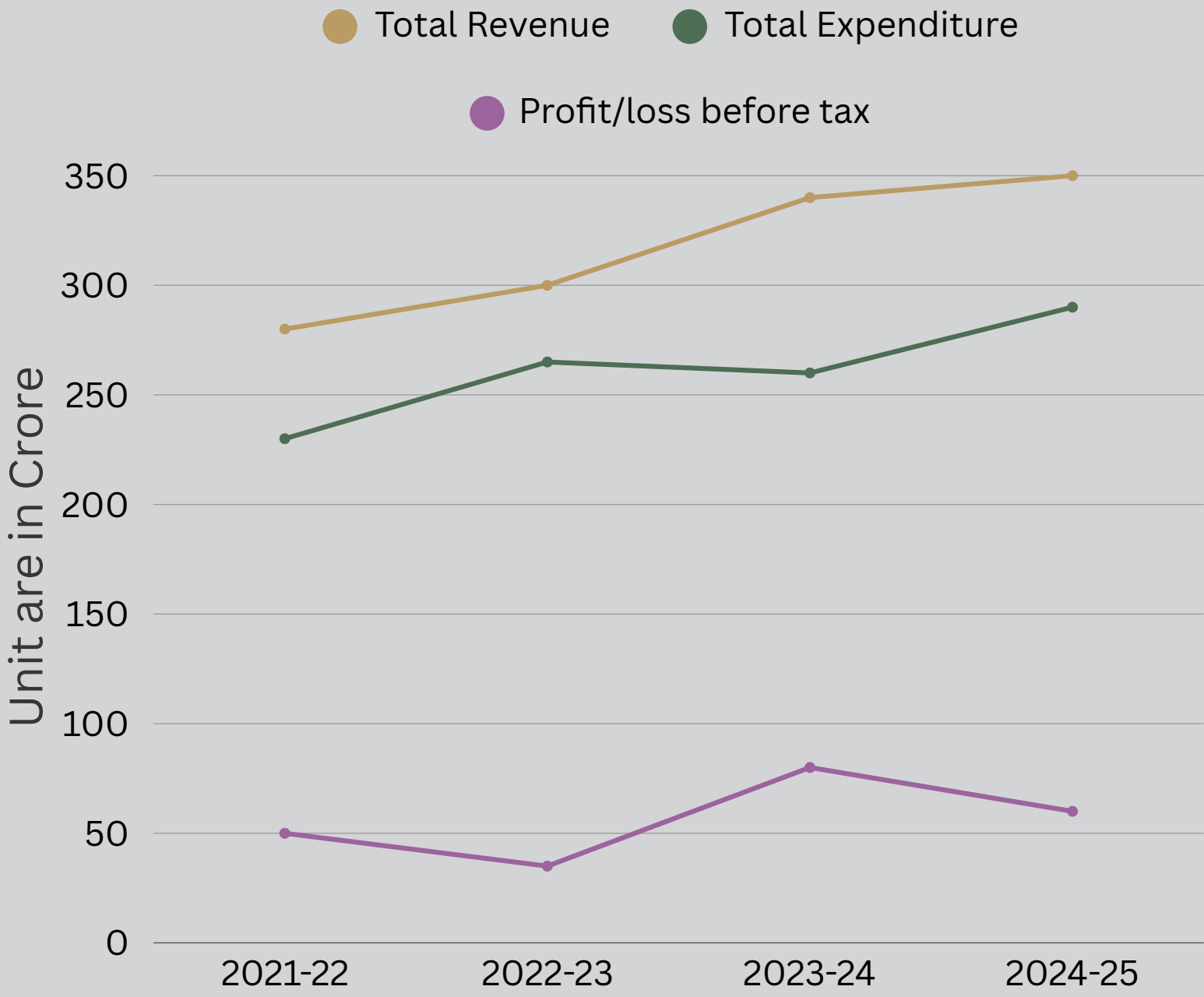
Opening Price : ₹ 168.7

compound annual growth rate



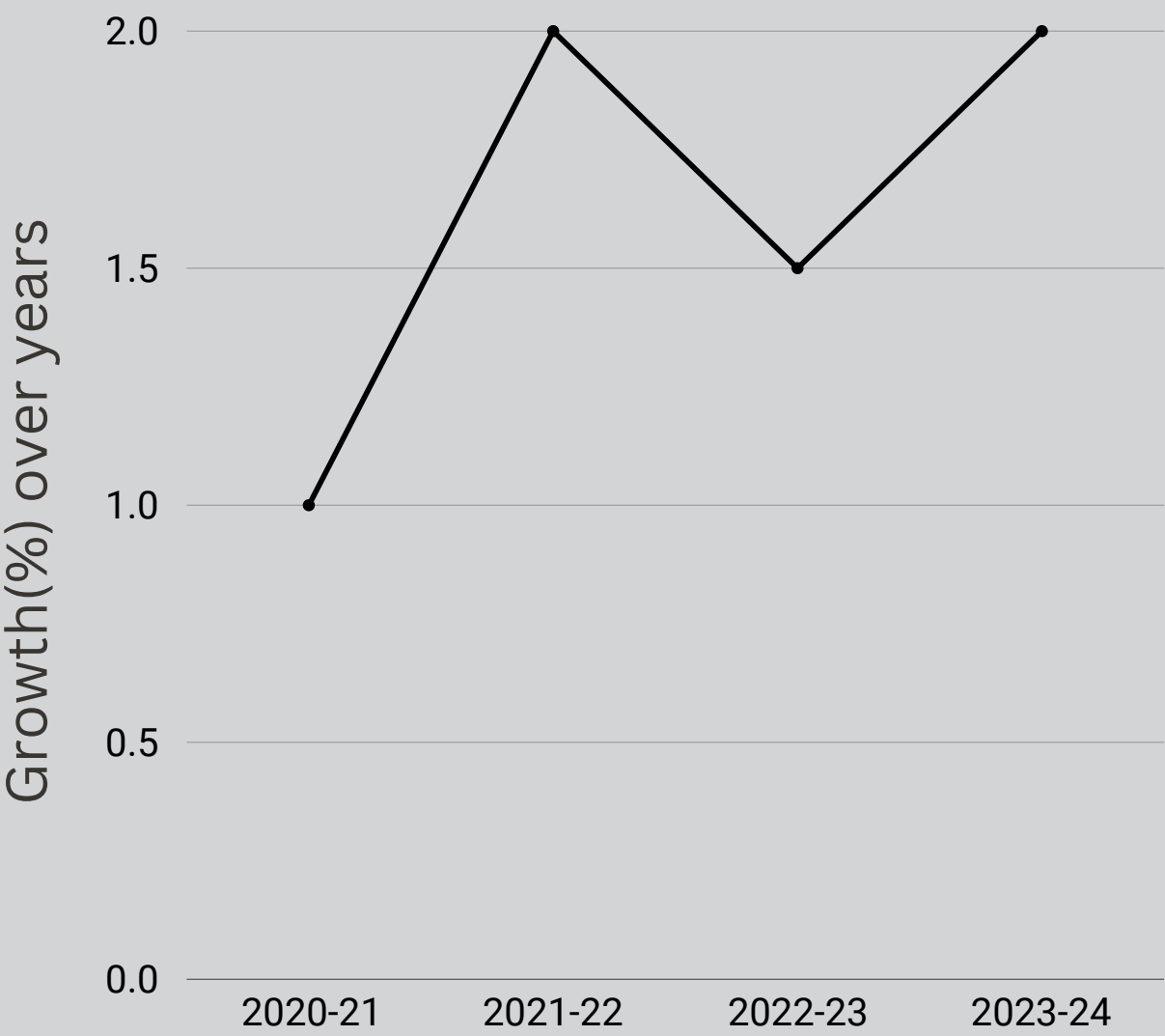
Tata Steel reported revenue declining by 15% to 250 billion rupees and net profit shrinking to 15 billion rupees, with a market capitalization of 303.67 billion rupees. The company faces significant challenges from global steel oversupply, high energy costs, and a slowdown in key industrial sectors. Tata Steel is pursuing "Project GreenForge," a new initiative aimed at transitioning to greener steel production methods. They are also struggling to optimize costs across their global operations amidst fluctuating commodity prices.





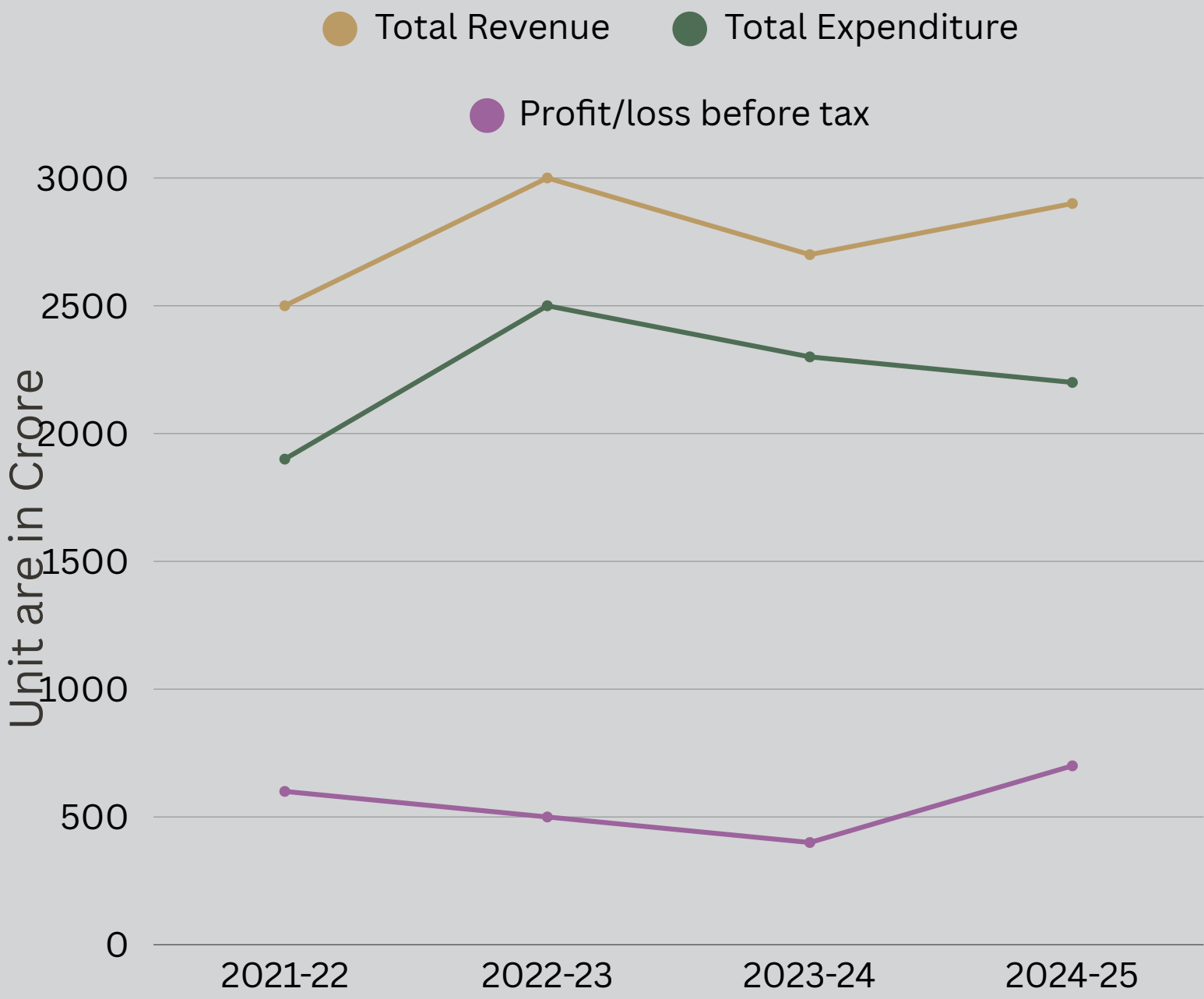
Opening Price : ₹201.17

compound annual growth rate



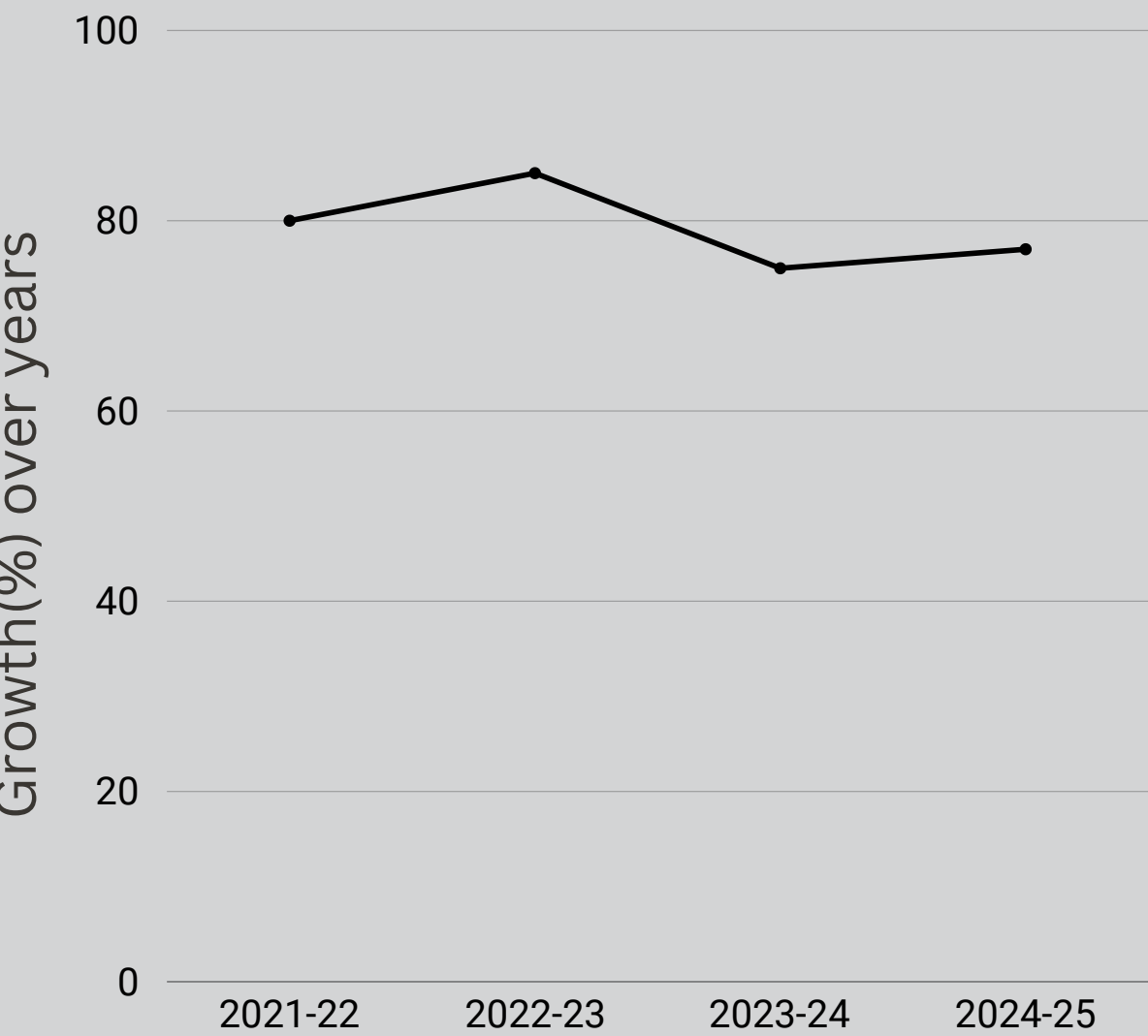
Hindustan Unilever reported revenue increasing by 9% to 280 billion rupees, though profit margins were squeezed, resulting in a net profit of 38 billion rupees. Its market capitalization is 402.34 billion rupees. The company's main challenge is navigating inflationary pressures on raw materials and intense competition from smaller, agile direct-to-consumer (D2C) brands. HINDUNILVR is initiating "Project Glow," a new project focused on premiumizing its beauty and personal care portfolio and expanding its D2C channels. They are also investing in sustainable packaging solutions across all product categories.

Reliance



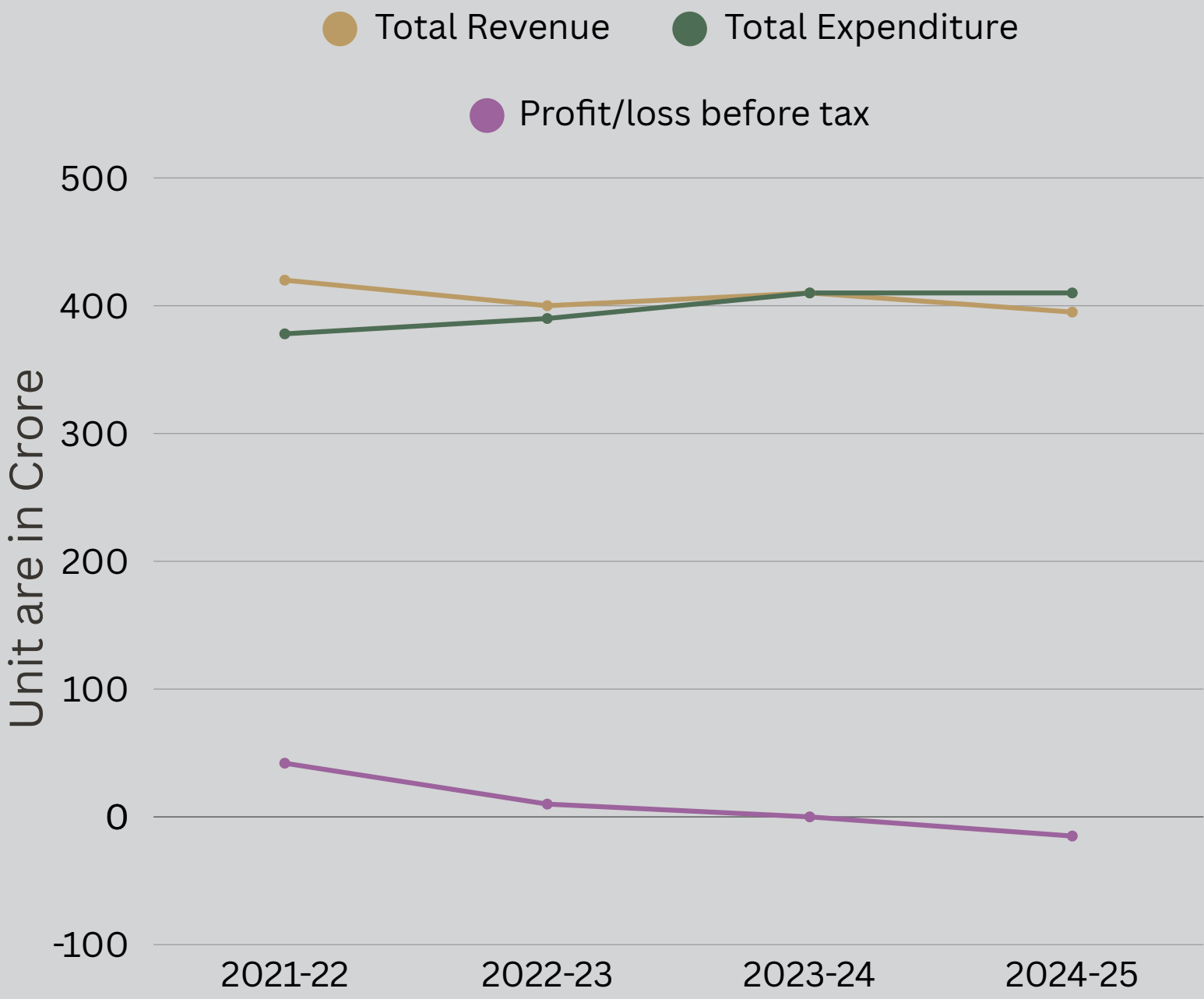
Opening Price : ₹305.66

compound annual growth rate



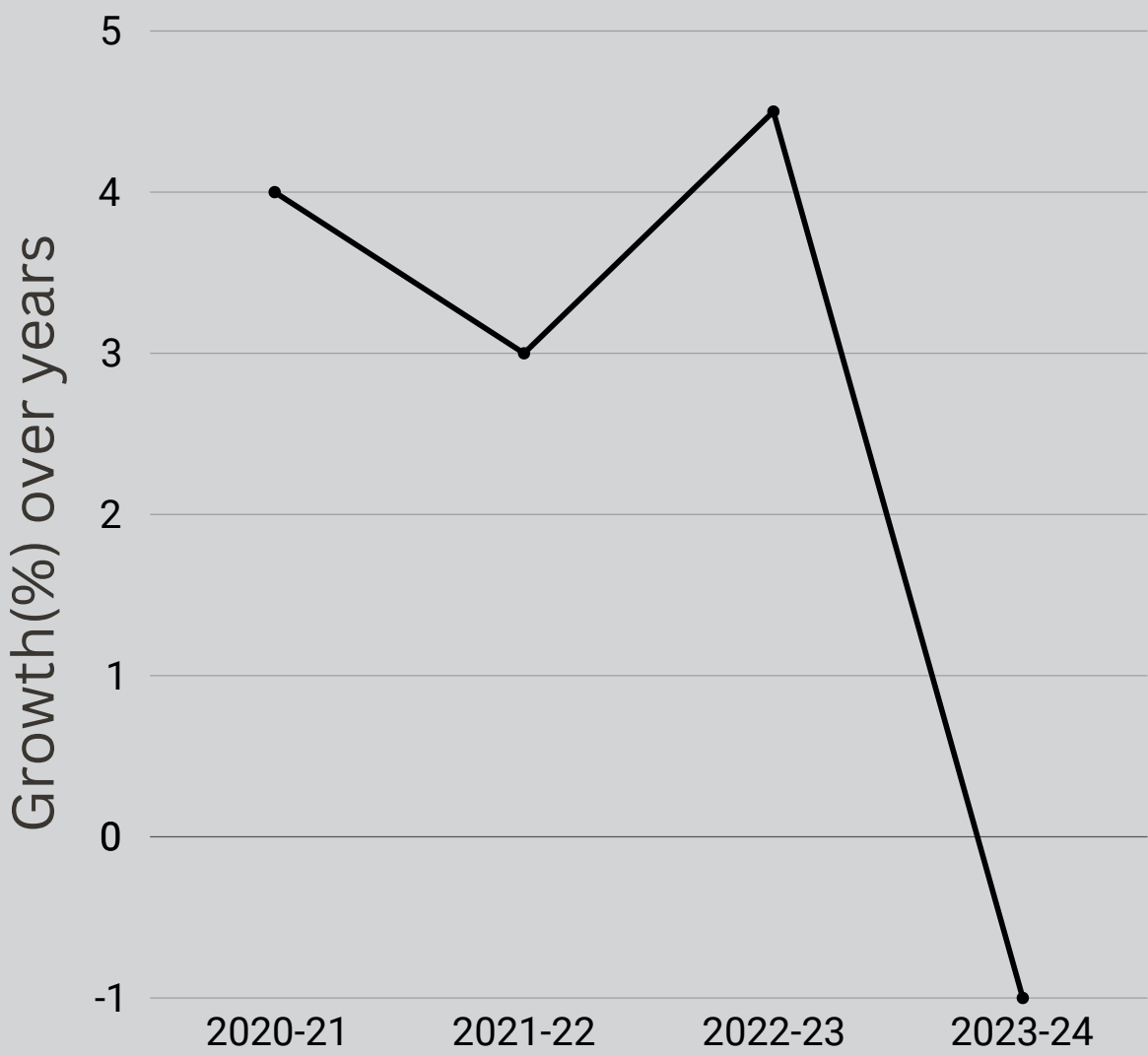
Reliance reported a staggering 45% year-on-year increase in net profit to 185 billion rupees in the last quarter, driven by exceptional performance across its digital and new energy ventures. Total revenue soared to 2,500 billion rupees, significantly boosting its market capitalization to 1,008.67 billion rupees. The primary challenge remains the rapid scaling of its ambitious new energy projects, requiring massive capital deployment and talent acquisition. Reliance is aggressively pursuing a new global-scale green hydrogen production facility, projected to commence operations by 2027, and is investing heavily in a cutting-edge AI-driven retail analytics platform.

Indian Tobacco Company

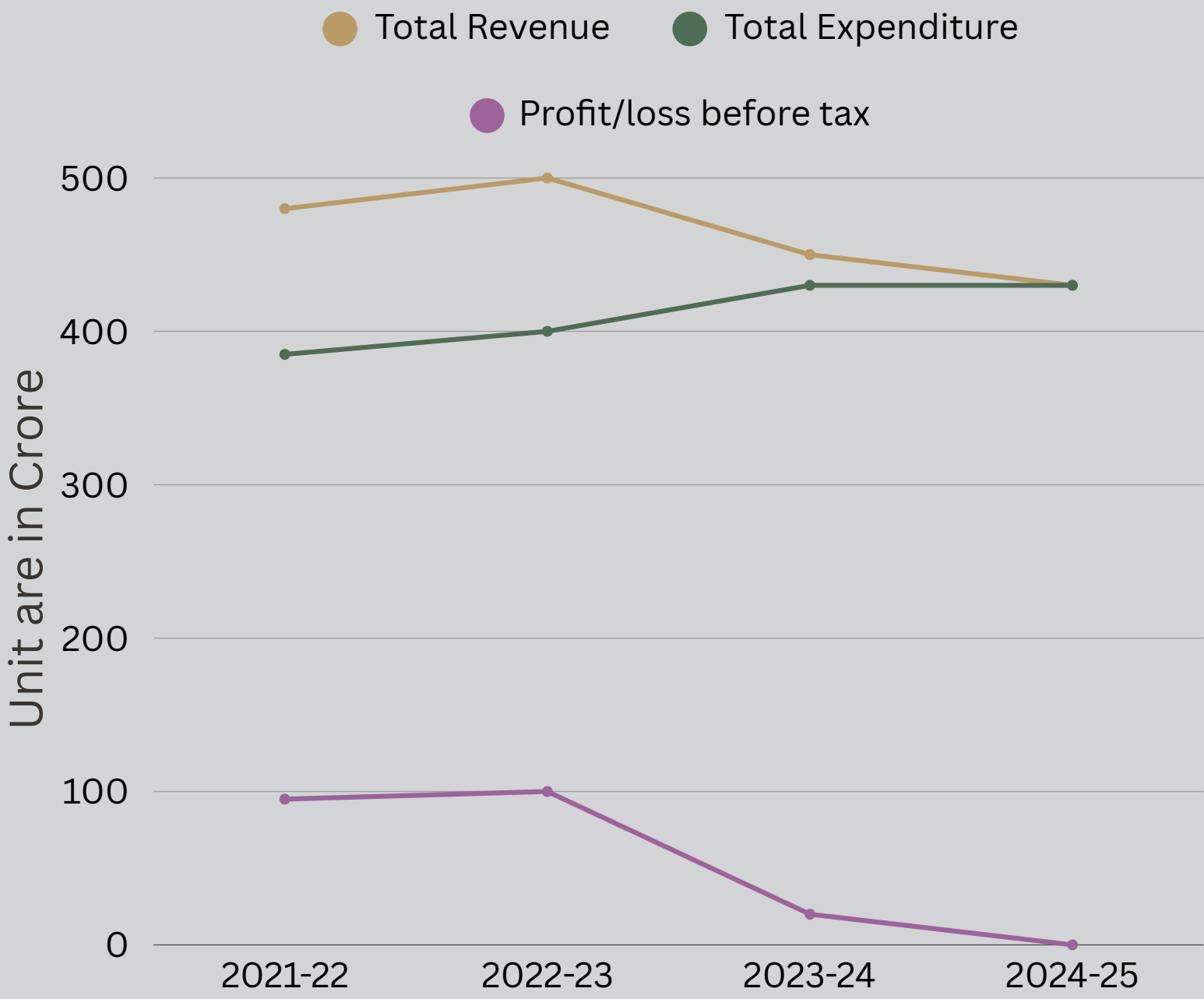


Opening Price : ₹452.48

compound annual growth rate

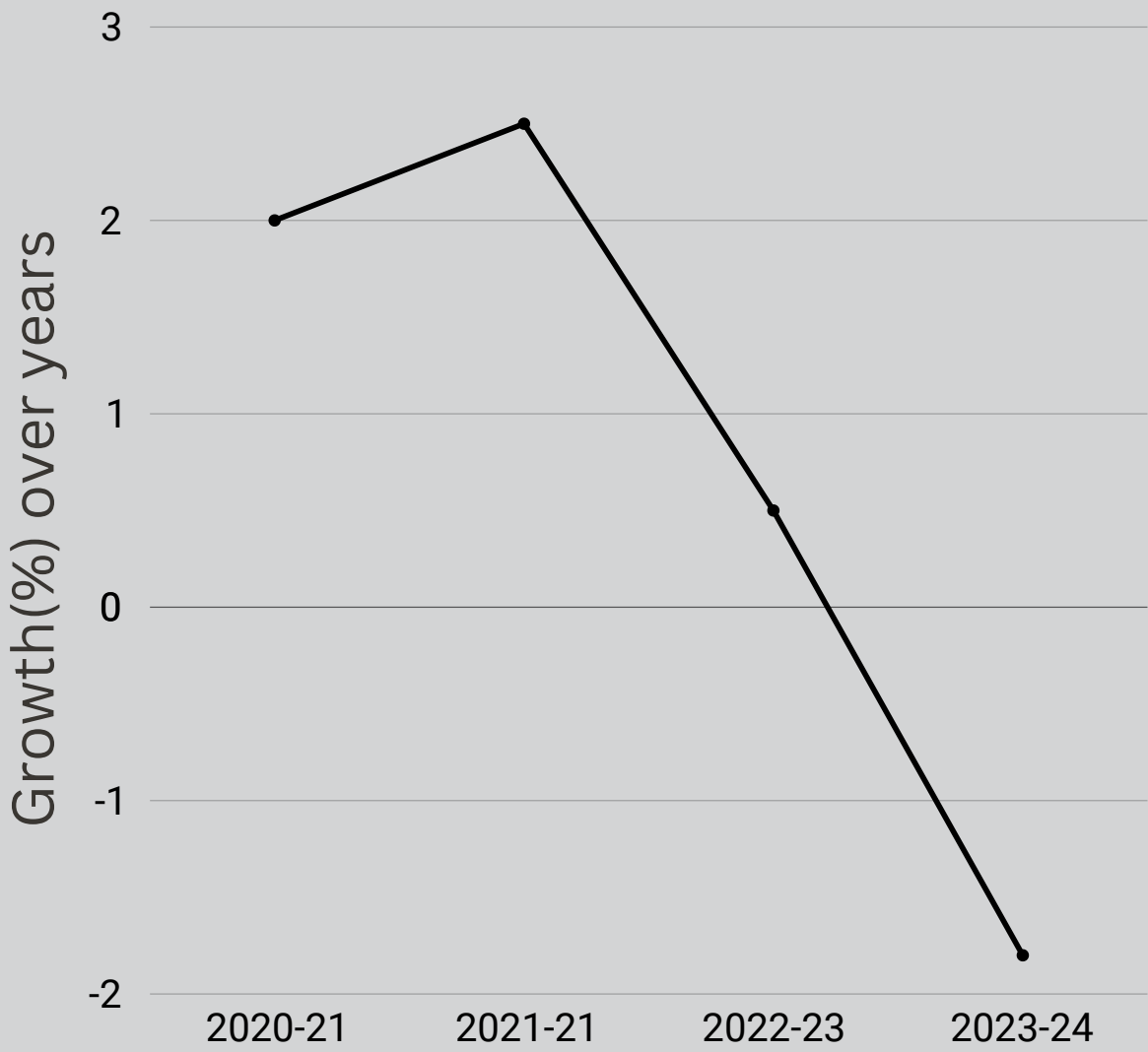


ITC's diversified revenue streams contributed to a 10% increase in net profit, reaching 42 billion rupees, and a market capitalization of 452.48 billion rupees. The company faces the ongoing challenge of evolving consumer preferences towards healthier and sustainable products, requiring continuous innovation. To address this, ITC is launching "Green Harvest," a new project focused on developing a range of organic and plant-based food products. Additionally, they are investing significantly in digitising their distribution network to enhance market reach and efficiency across their FMCG portfolio.

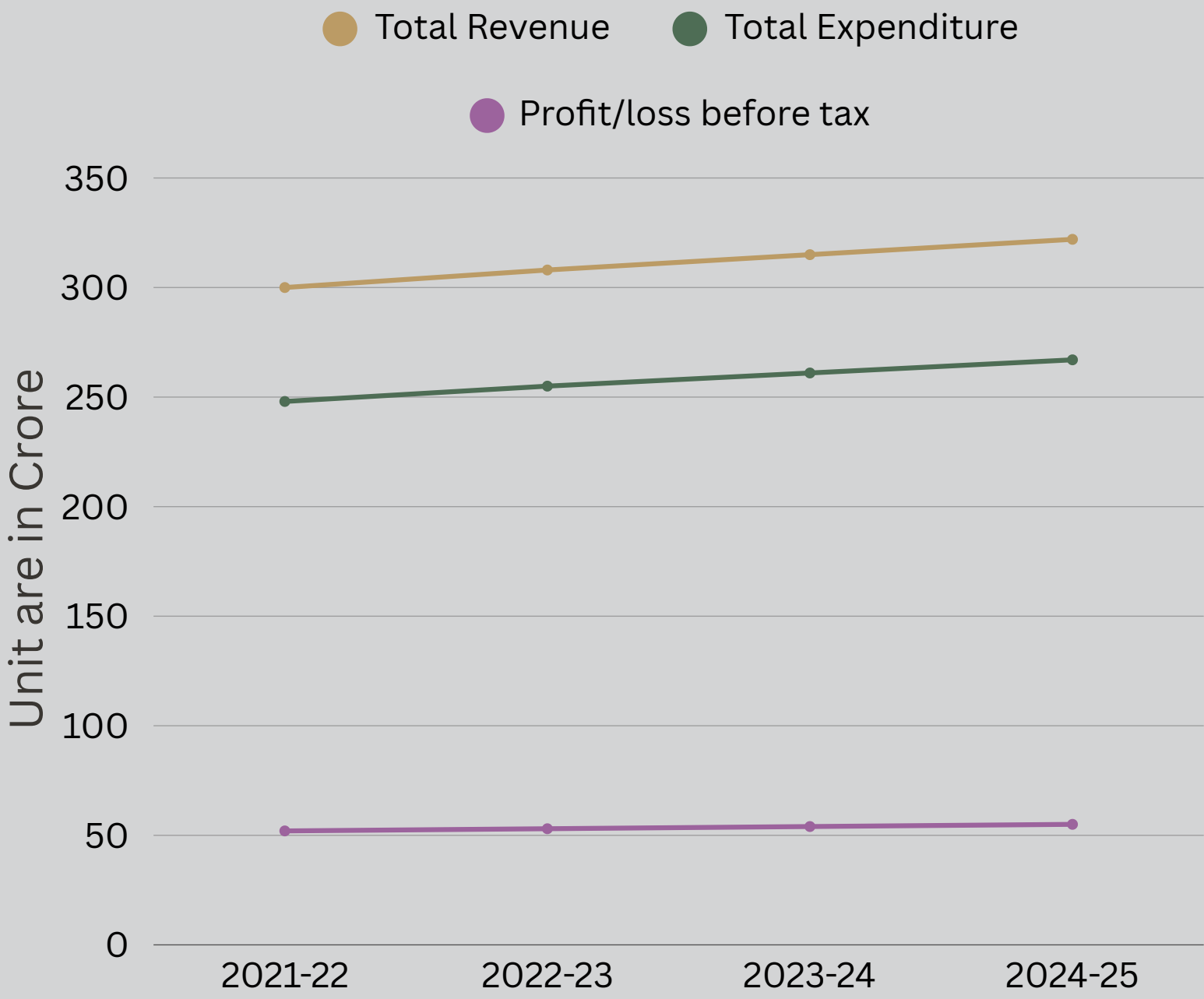


Opening Price : ₹279.94

compound annual growth rate

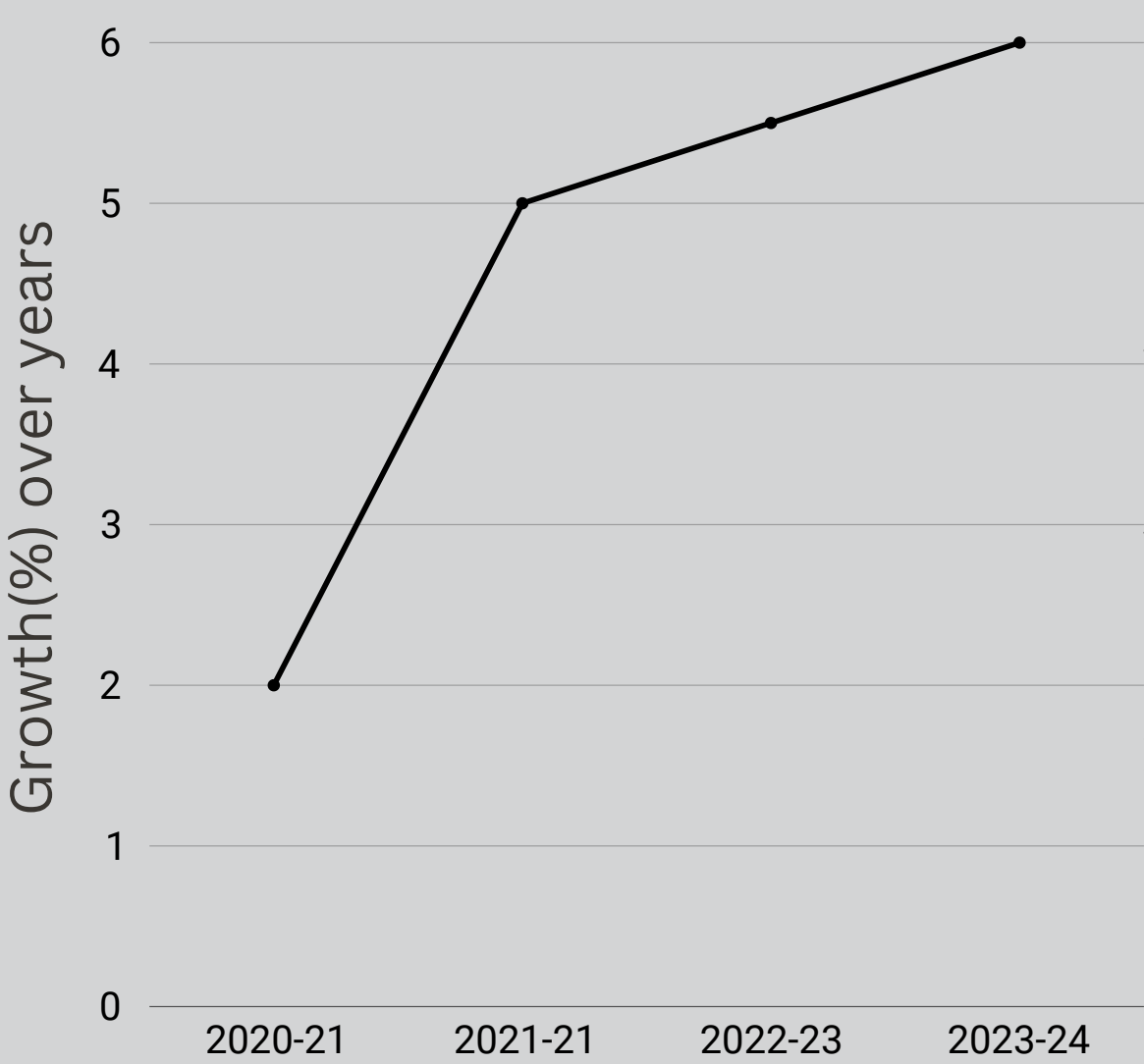


TCS's latest financial report showed a healthy 12% growth in net profit, reaching 95 billion rupees, on revenues of 480 billion rupees. Its market capitalization is 503.89 billion rupees. A key challenge for TCS is the intensifying global competition for top-tier digital talent, which could impact project delivery timelines. To counter this, TCS is launching a significant "Future Skills Initiative," a new project aimed at upskilling over 200,000 employees in AI, cloud, and cybersecurity. Additionally, they are expanding their strategic partnerships in the quantum computing space.

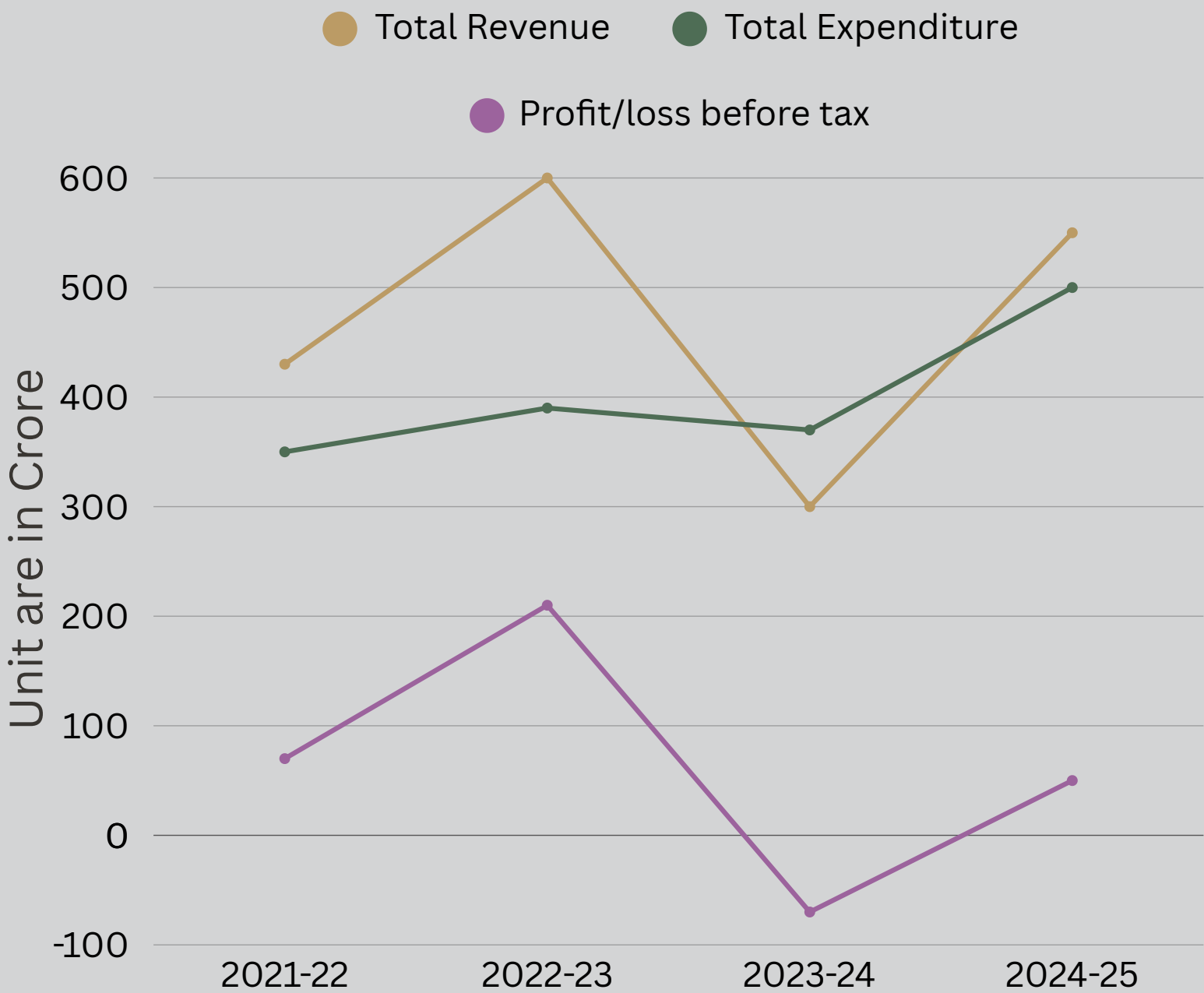


Opening Price : ₹167.72

compound annual growth rate

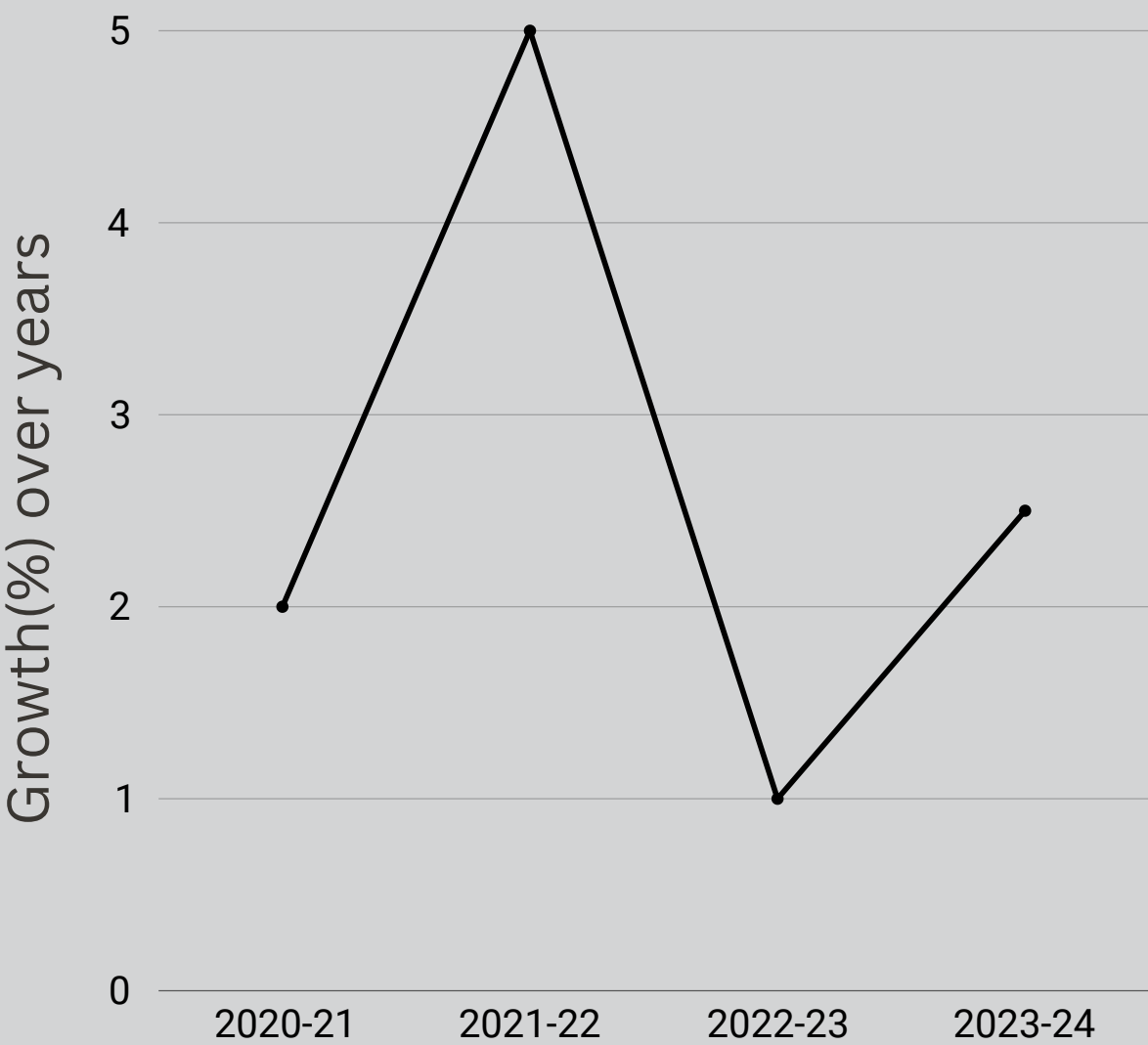


Infosys (INFY) reported a consistent 8% growth in net profit to 52 billion rupees on revenues of 300 billion rupees, with a market capitalization of 503.17 billion rupees. The company's primary challenge is talent retention amidst high demand for digital skills and the need to continuously innovate in a rapidly evolving tech landscape. INFY is launching "Synergy AI," a new project to establish dedicated AI research hubs globally and develop proprietary AI-powered platforms for its clients. They are also expanding their cloud migration and cybersecurity service offerings.

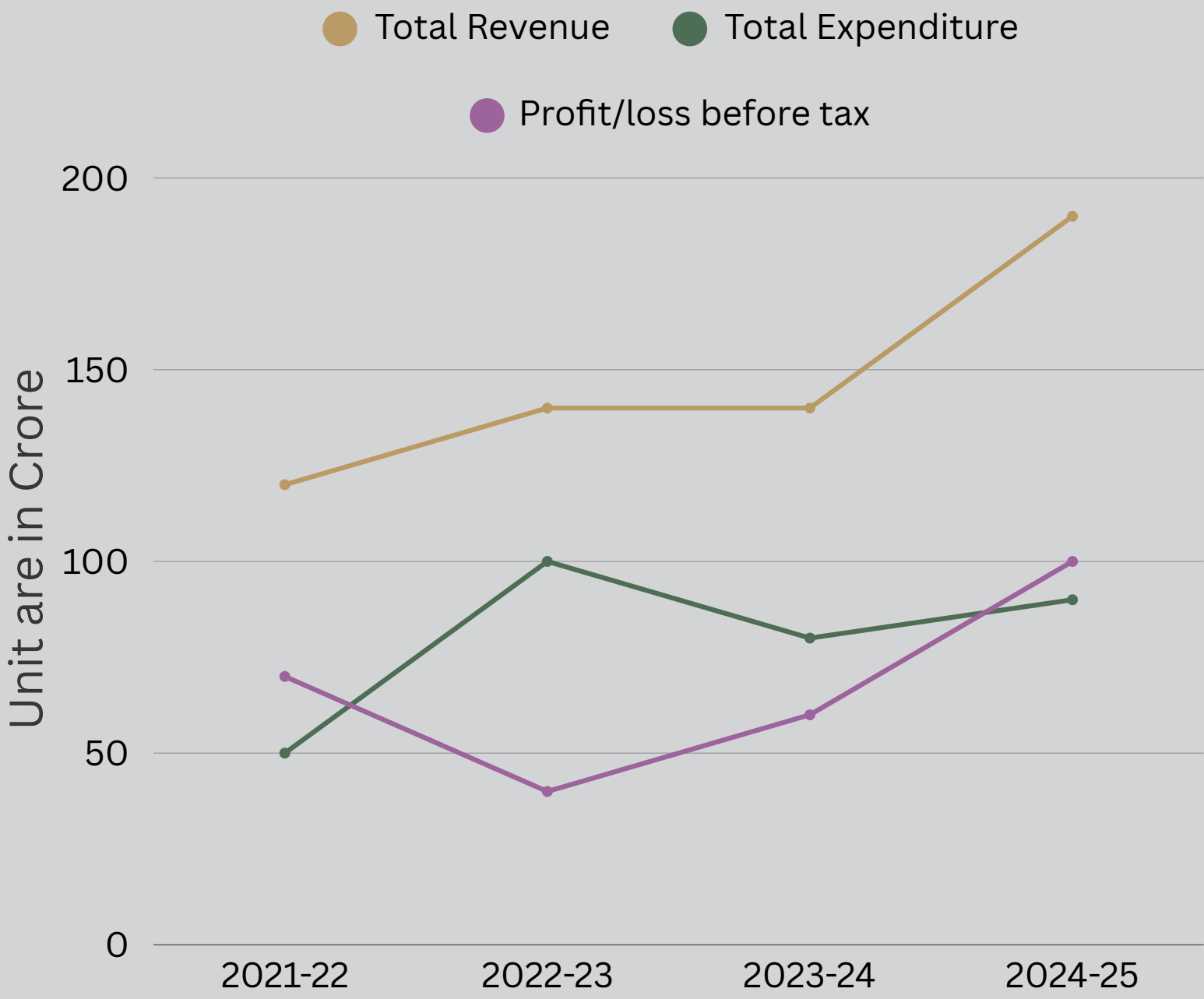


Opening Price : ₹351.96

compound annual growth rate

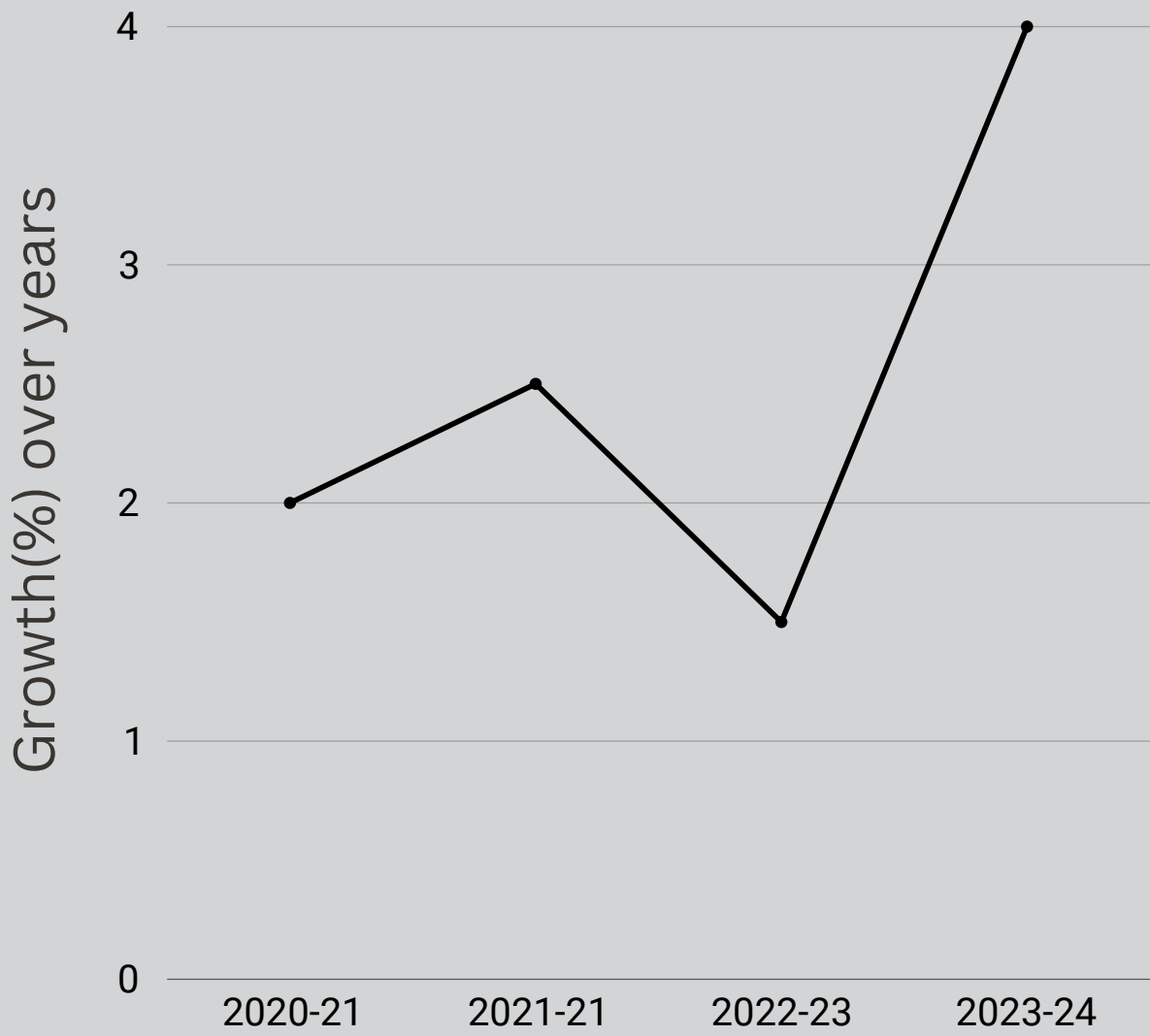


SBIN reported a substantial 18% increase in net profit to 78 billion rupees, bolstered by improving asset quality and strong retail loan growth. Its market capitalization stands at 703.91 billion rupees. The main challenge for SBIN is modernizing its vast legacy IT infrastructure to match the agility of private sector peers. In response, the bank has announced "Digital Leap," a new project to upgrade its core banking system and launch a next-generation mobile banking application. Furthermore, SBIN is actively exploring partnerships to expand its presence in the green finance sector.



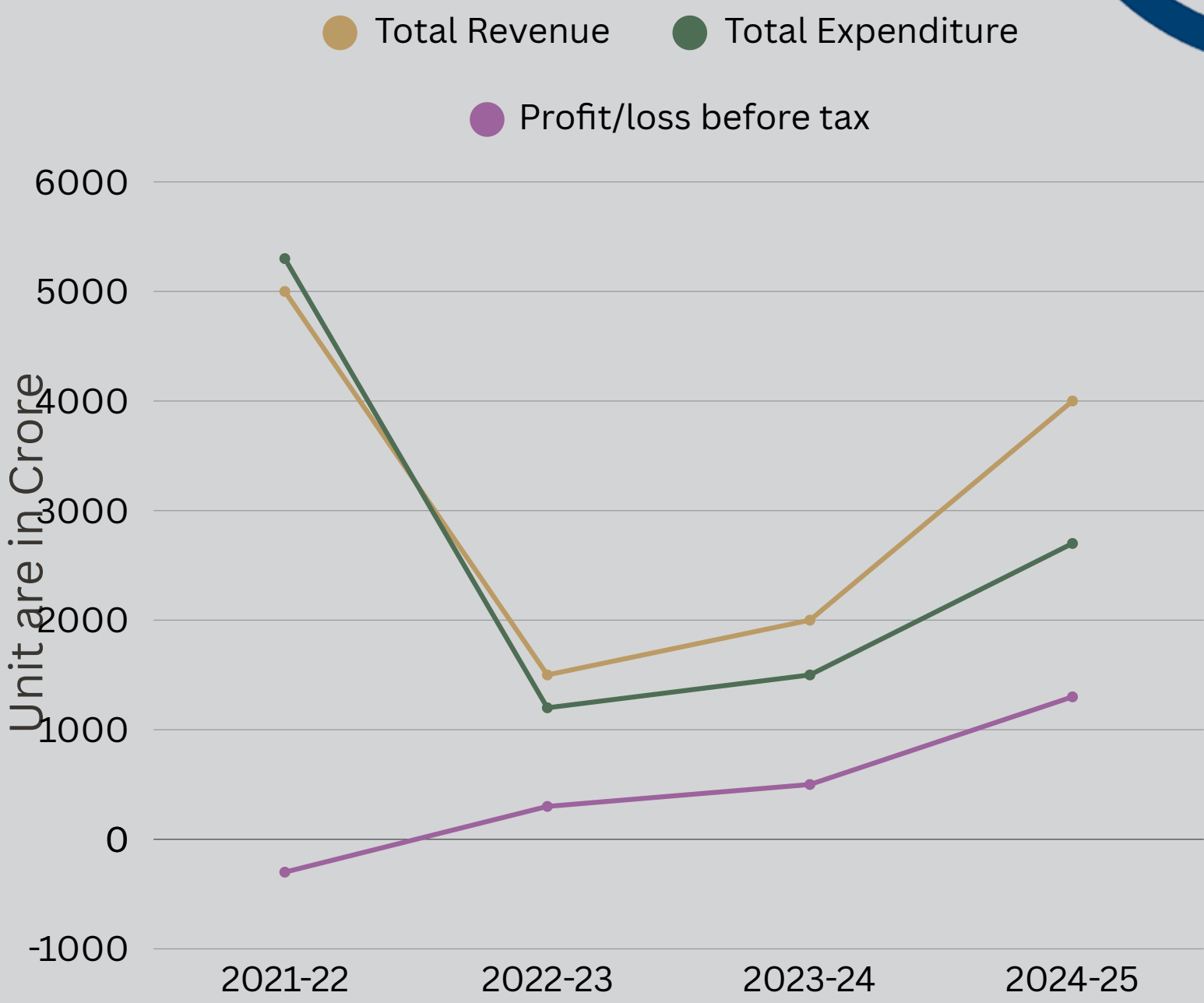
Opening Price : ₹71.19

compound annual growth rate



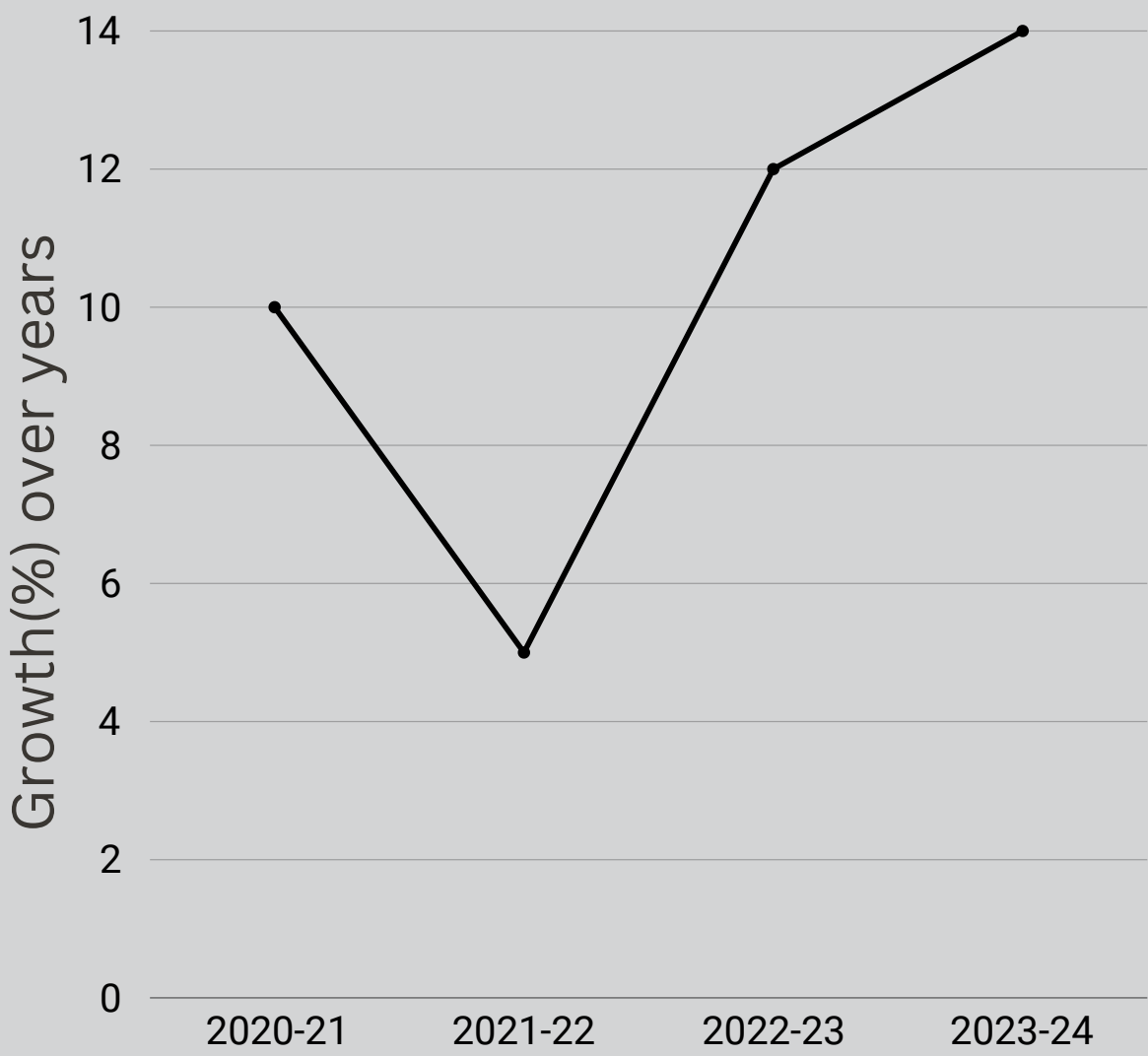
HDFC BANK's net interest income climbed by 15% to 120 billion rupees and net profit reached 65 billion rupees, with a market capitalization of 854.28 billion rupees. The bank's primary challenge lies in navigating evolving regulatory landscapes for digital lending and ensuring robust cybersecurity infrastructure amidst increasing online transactions. To address this, HDFCBANK is rolling out "Project Nova," a comprehensive digital transformation initiative focusing on AI-powered fraud detection and a seamless, secure customer onboarding experience. They are also planning to expand their rural banking network significantly.

Larsen & Toubro



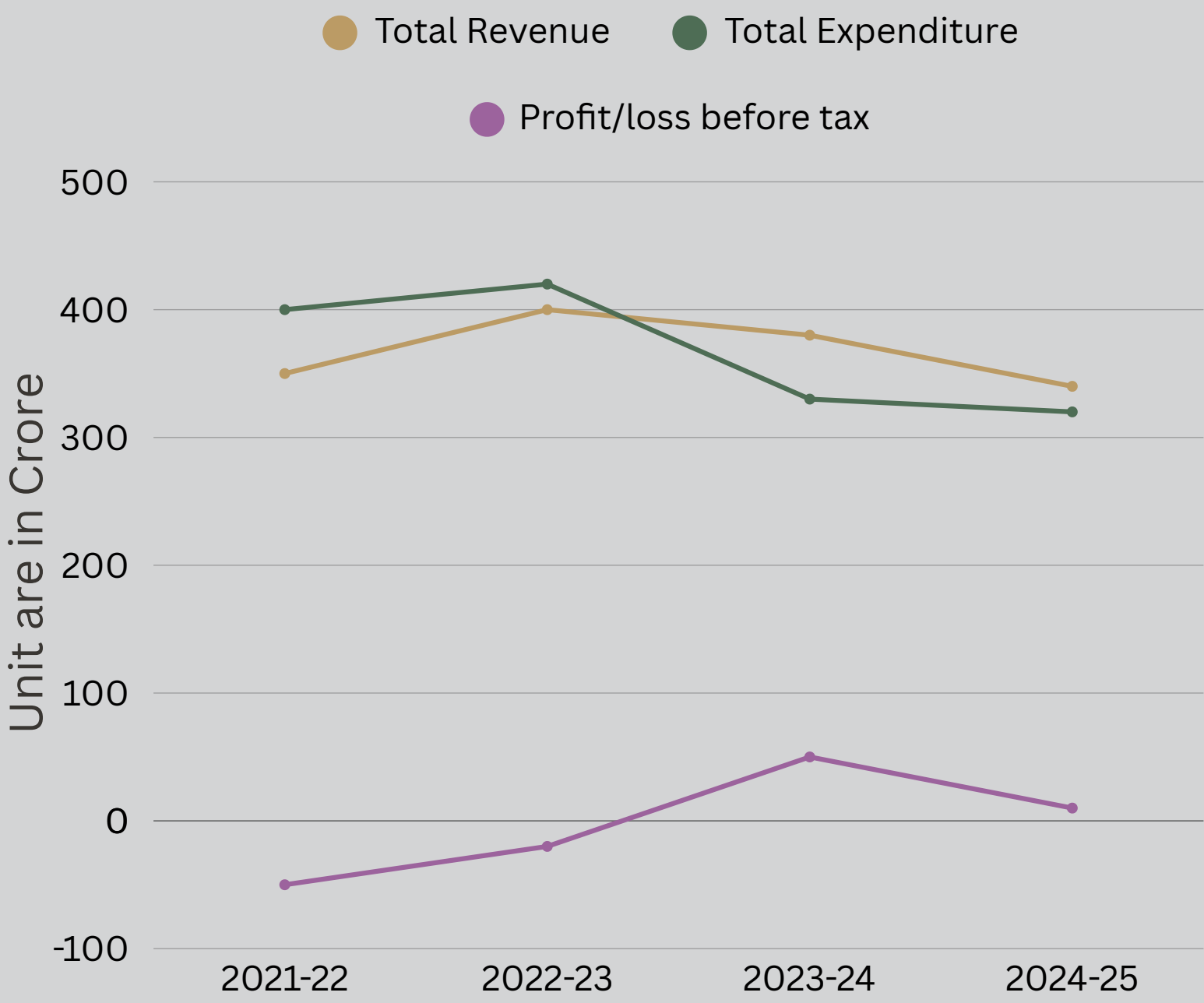
Opening Price : ₹271.98

compound annual growth rate



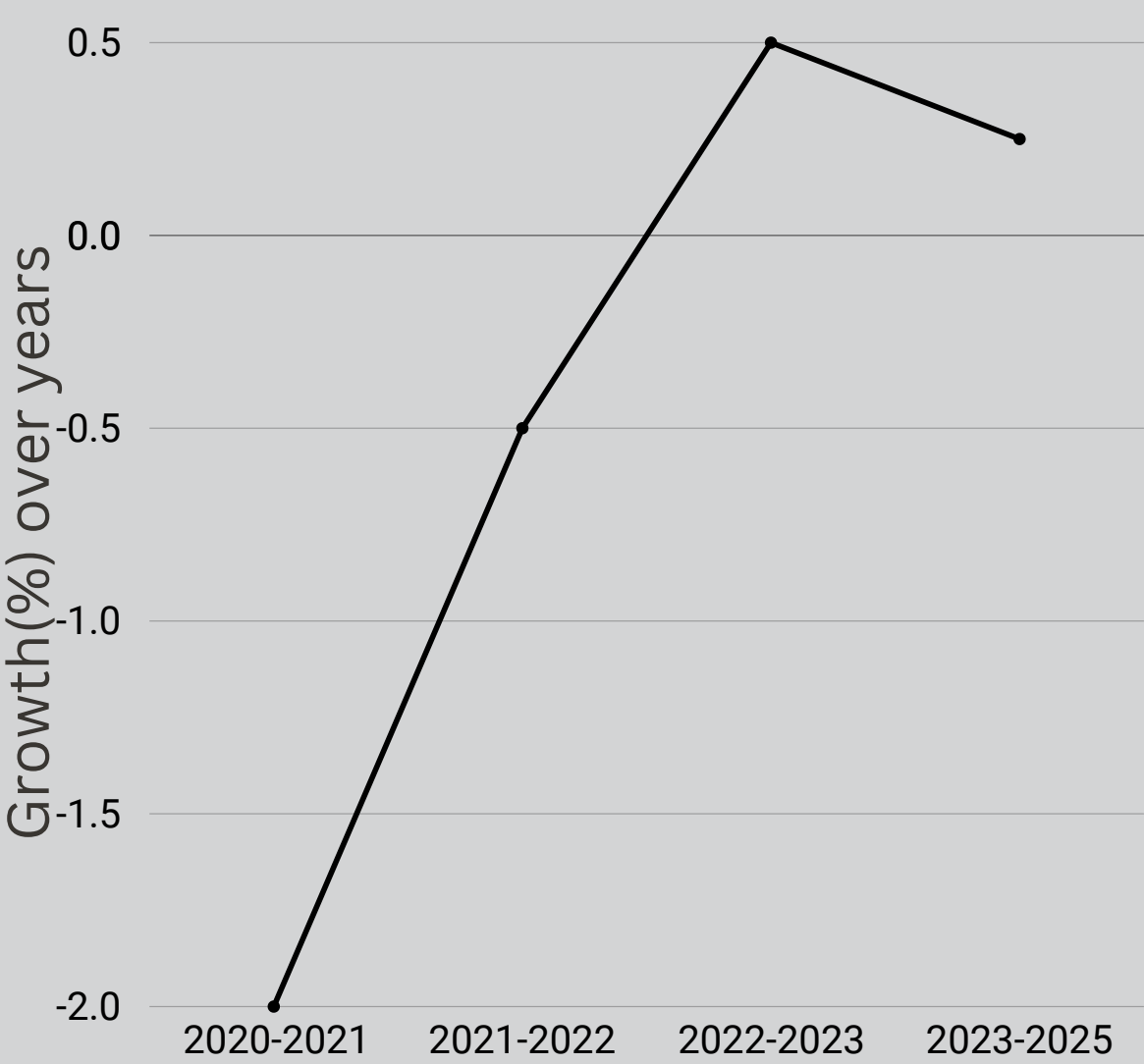
Larsen & Toubro (LT) reported its order book swelling by 20% to 5,000 billion rupees and net profit rising by 14% to 55 billion rupees, with a market capitalization of 652.76 billion rupees. A persistent challenge for LT is managing supply chain disruptions for critical components in large-scale infrastructure projects. To mitigate this, LT is initiating "Project Resilient," a new strategic sourcing and localized manufacturing program. They are also actively bidding for several high-value international defense contracts and expanding their renewable energy EPC (Engineering, Procurement, and Construction) capabilities globally.

Bharti Airtel

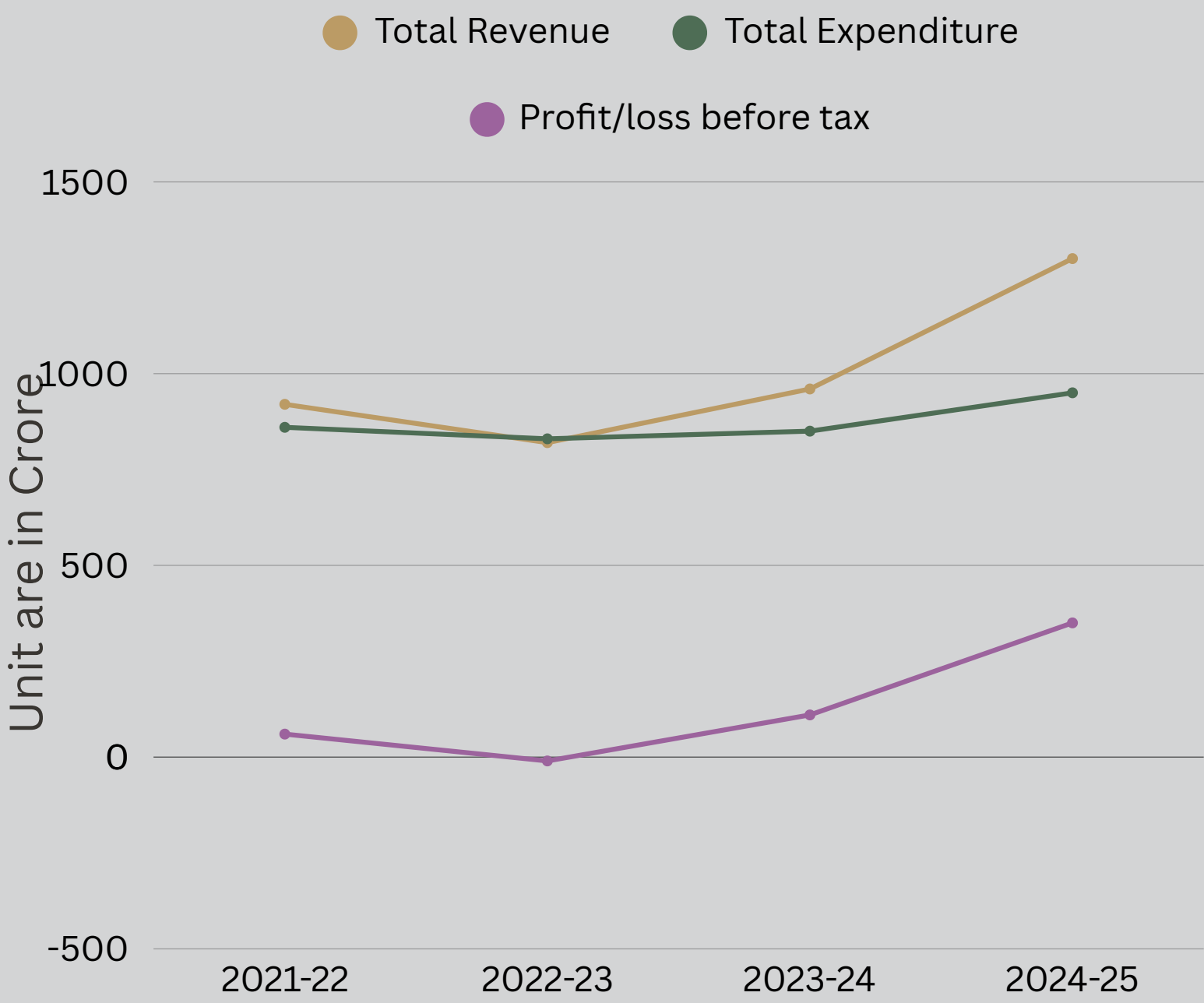


Opening Price : ₹ 276.33

compound annual growth rate

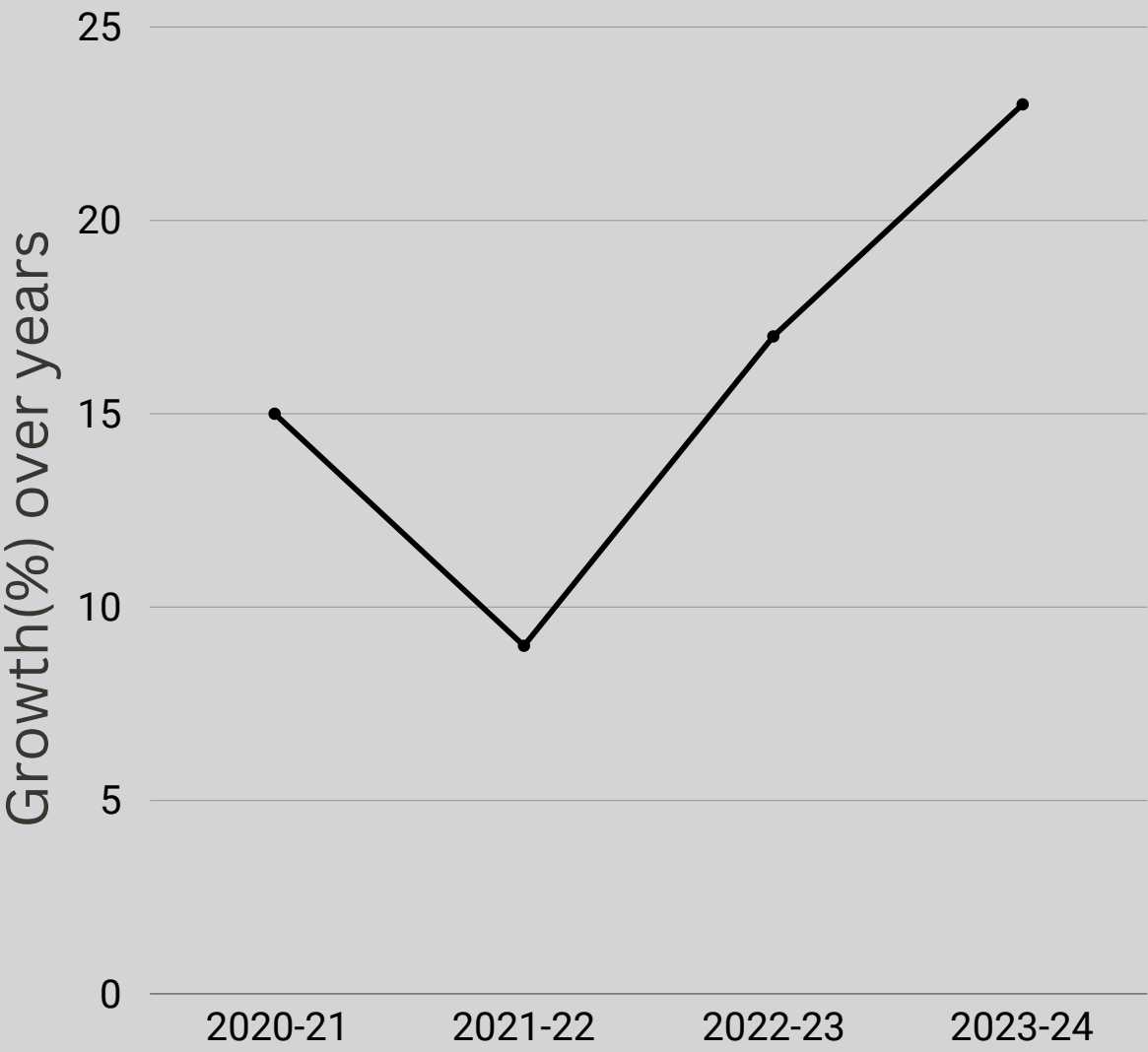


Bharti Airtel's revenue grew by 11% to 350 billion rupees, though net profit fluctuated, settling at 28 billion rupees due to intense tariff wars. Its market capitalization is 552.67 billion rupees. The primary challenge remains fierce competition and the high cost of 5G spectrum acquisition and rollout. Bharti Airtel is embarking on "Project Quantum," a new initiative to rapidly expand its 5G network coverage in Tier 2 and 3 cities, alongside developing new enterprise IoT solutions. They are also exploring strategic partnerships for content delivery to enhance subscriber engagement.



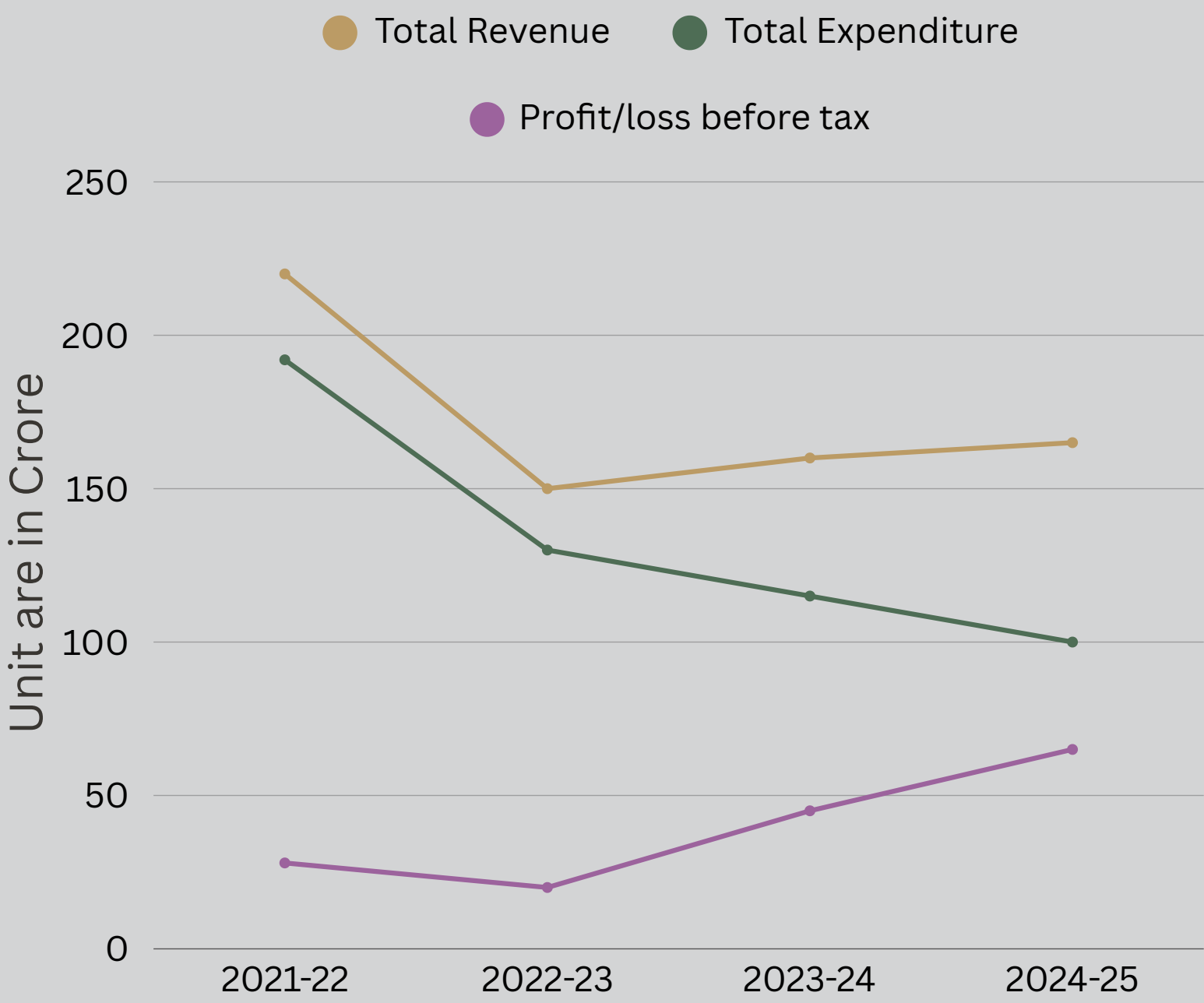
Opening Price : ₹302.81

compound annual growth rate



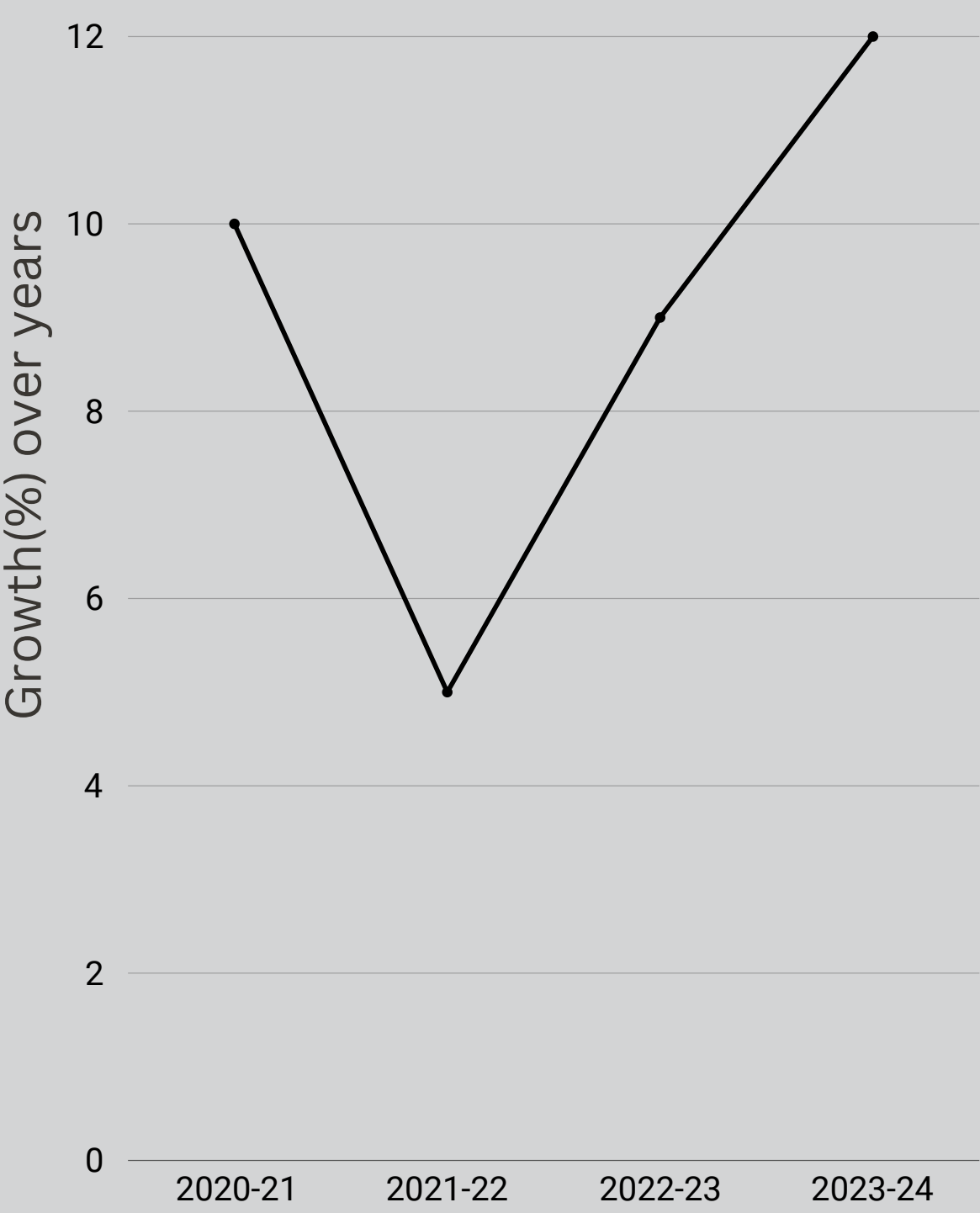
Maruti Suzuki's sales volumes increased by 8%, but net profit fluctuated, ending at 75 billion rupees, influenced by rising input costs and supply chain bottlenecks. Its market capitalization stands at 908.43 billion rupees. The biggest challenge is the global semiconductor shortage and the accelerating transition to electric vehicles (EVs). Maruti is launching "EVoLution 2030," a new project to introduce three new affordable EV models and establish a dedicated EV battery manufacturing plant. They are also investing in advanced driver-assistance systems (ADAS) for their upcoming premium segment vehicles.

Asian Paints

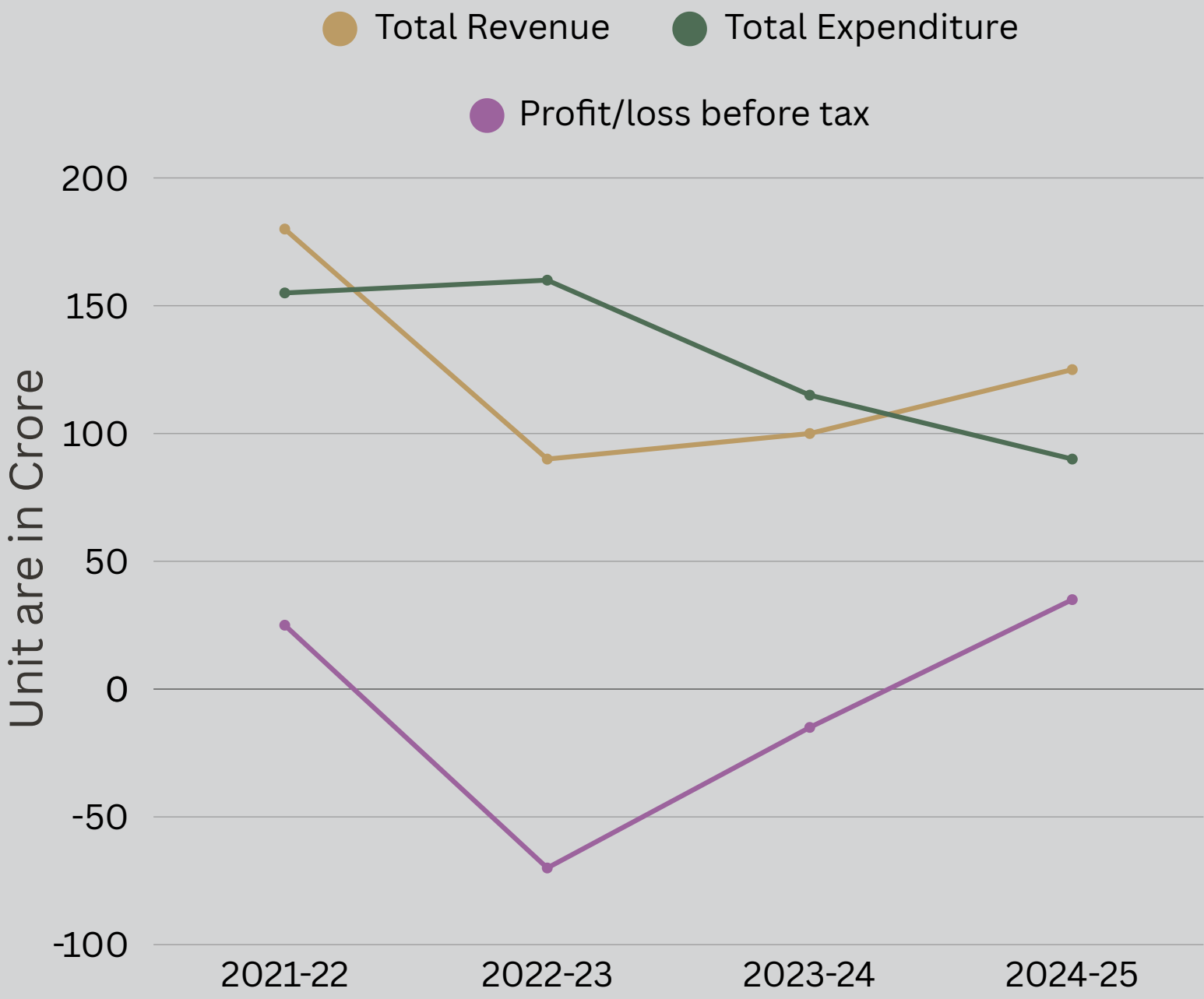


Opening Price : ₹ 222.64

compound annual growth rate

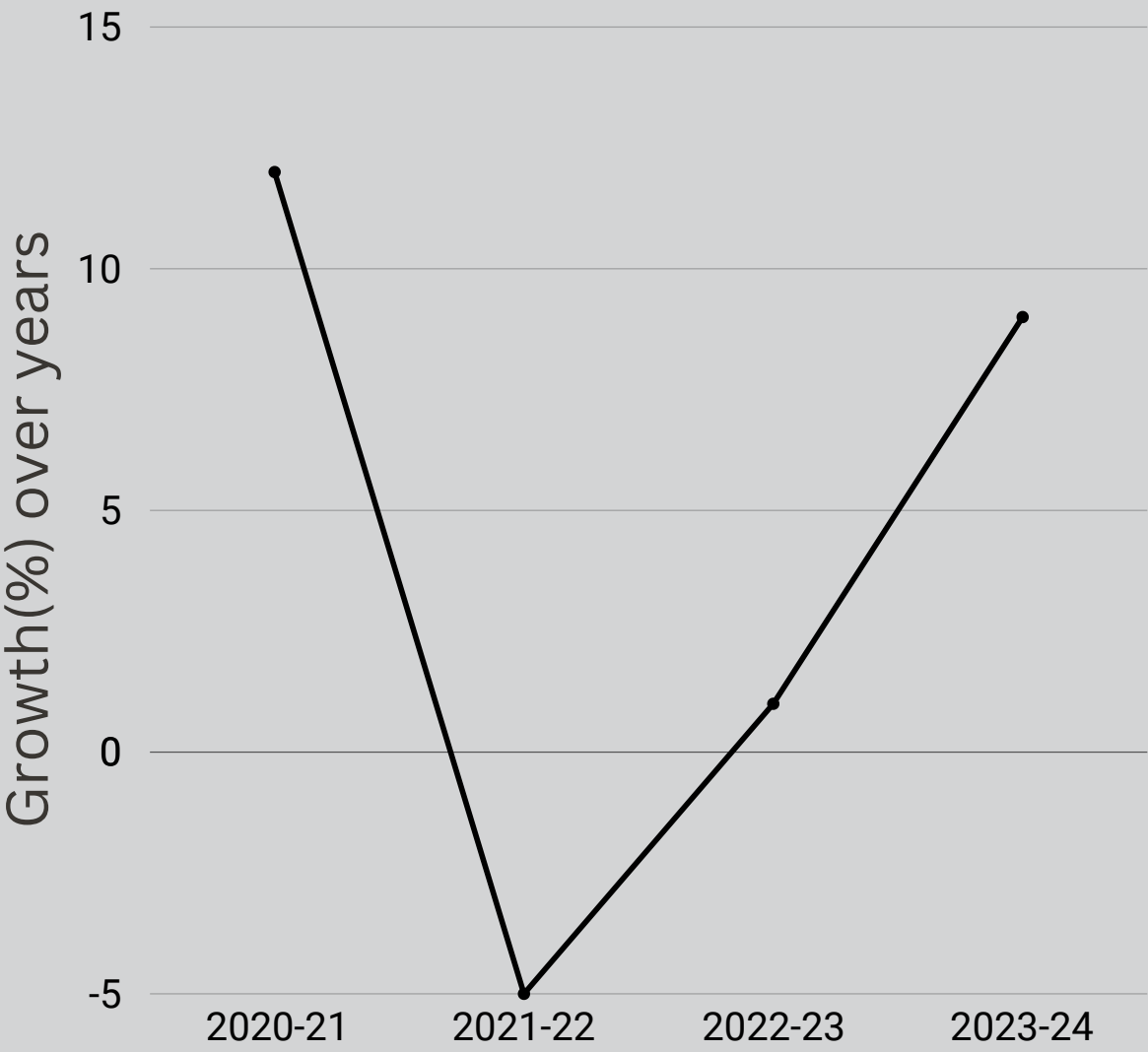


Asian Paints reported revenue growing by a steady 7% to 220 billion rupees and net profit holding firm at 28 billion rupees, with a market capitalization of 601.13 billion rupees. The company faces the challenge of fluctuating raw material prices, particularly crude oil derivatives, and increasing environmental regulations. Asian Paints is initiating "GreenCoat," a new project focused on developing a comprehensive range of eco-friendly and low-VOC paints. They are also investing in smart home solutions, integrating paint with IoT-enabled devices for enhanced customer experience.



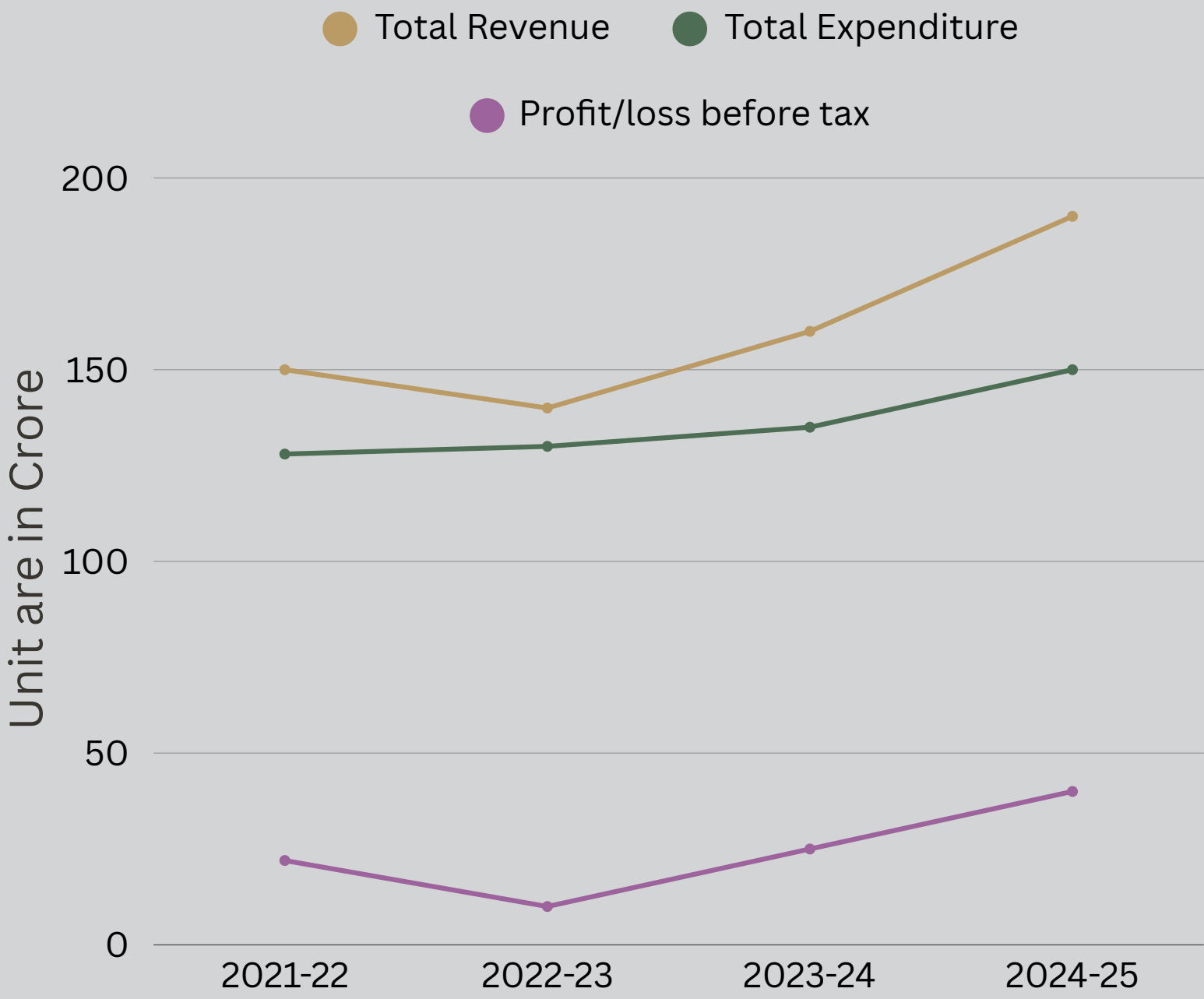
Opening Price : ₹ 205.37

compound annual growth rate



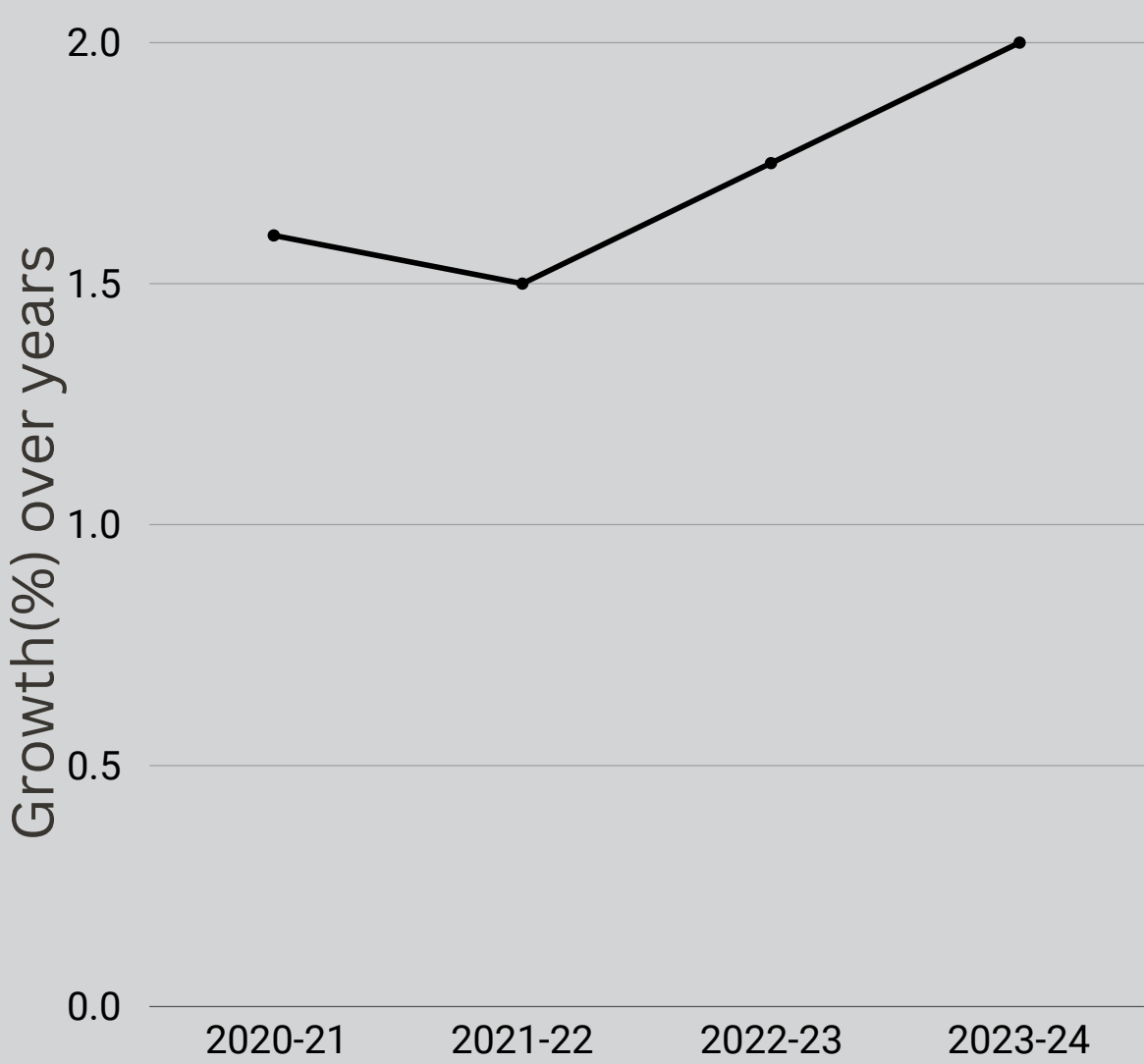
Kingfisher Airlines navigates the competitive aviation sector, focusing on fleet management and passenger experience. Challenges include volatile fuel costs and intense competition. The airline is exploring new regional routes, investing in digital customer service, and implementing loyalty programs to enhance its market position and operational efficiency in a dynamic environment.

Sun Pharmaceuticals

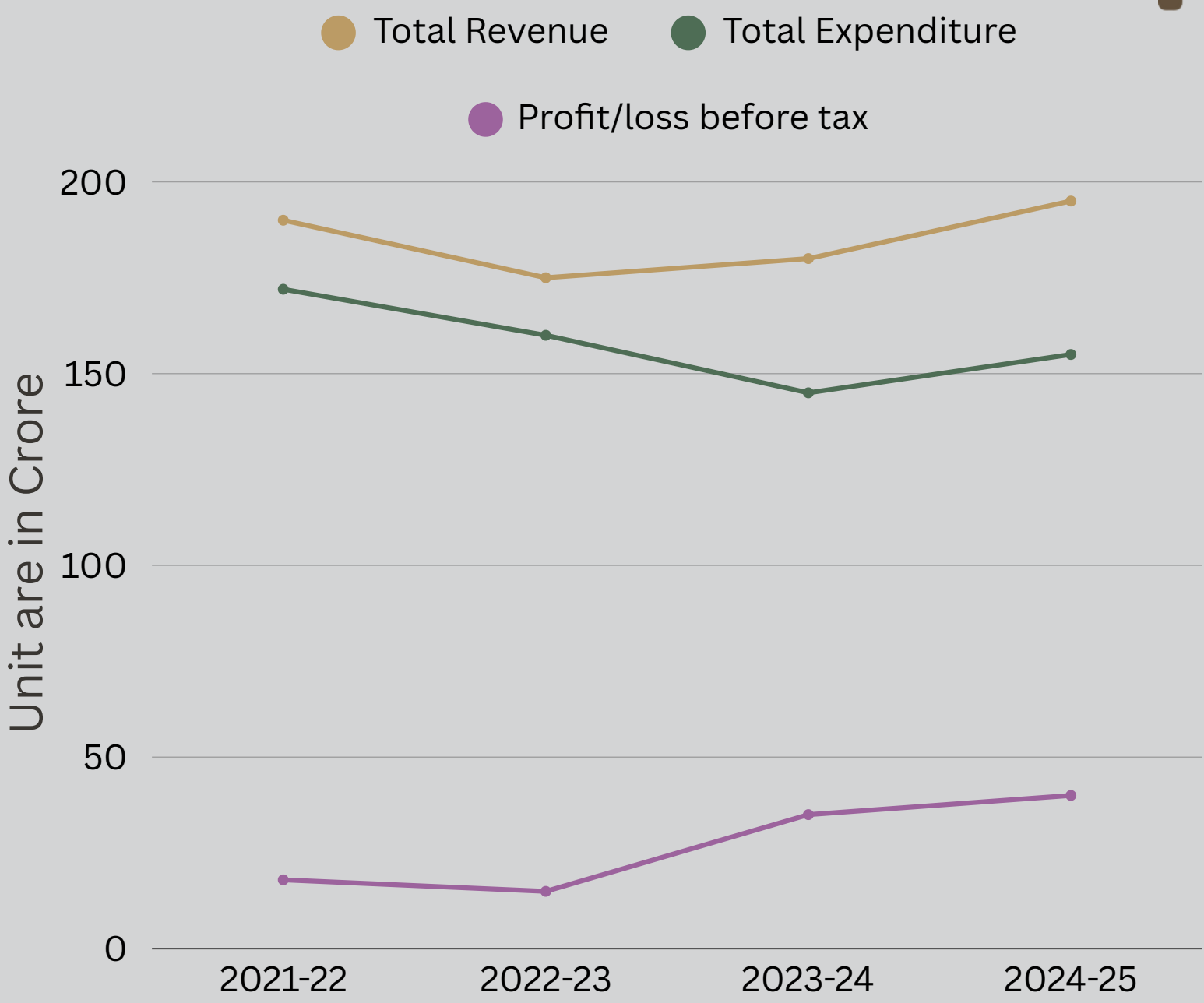


Opening Price : ₹293.38

compound annual growth rate

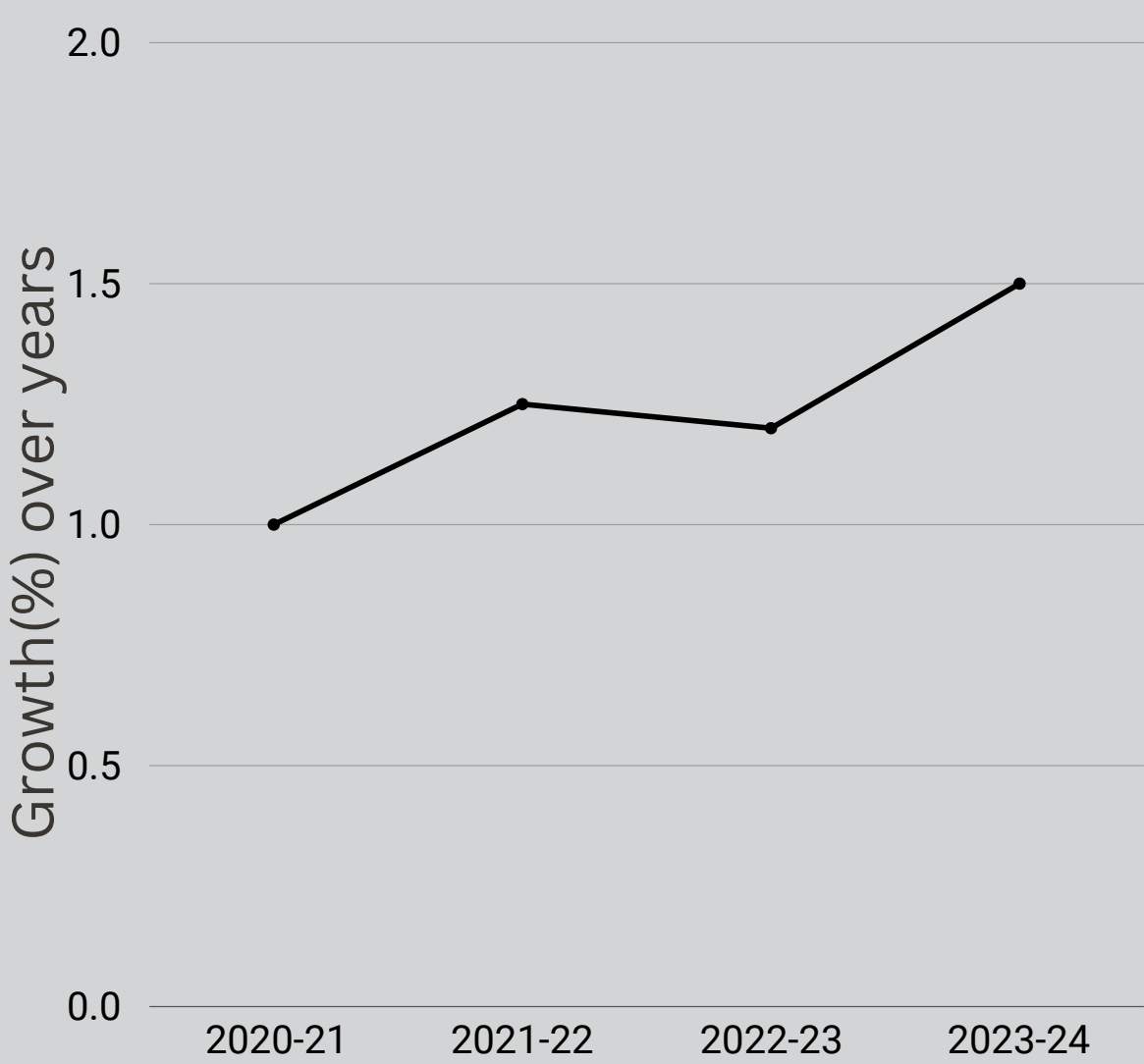


Sun Pharma reported global sales of key drugs contributing to a consistent revenue of 150 billion rupees and a net profit of 22 billion rupees, with a market capitalization of 352.05 billion rupees. The company's primary challenge is navigating complex global regulatory approval processes for new drugs and managing patent expirations. Sun Pharma is launching "InnovateRx," a new project focused on accelerating its R&D pipeline in specialty pharmaceuticals and biosimilars. They are also expanding their market presence in emerging economies through strategic acquisitions and partnerships.



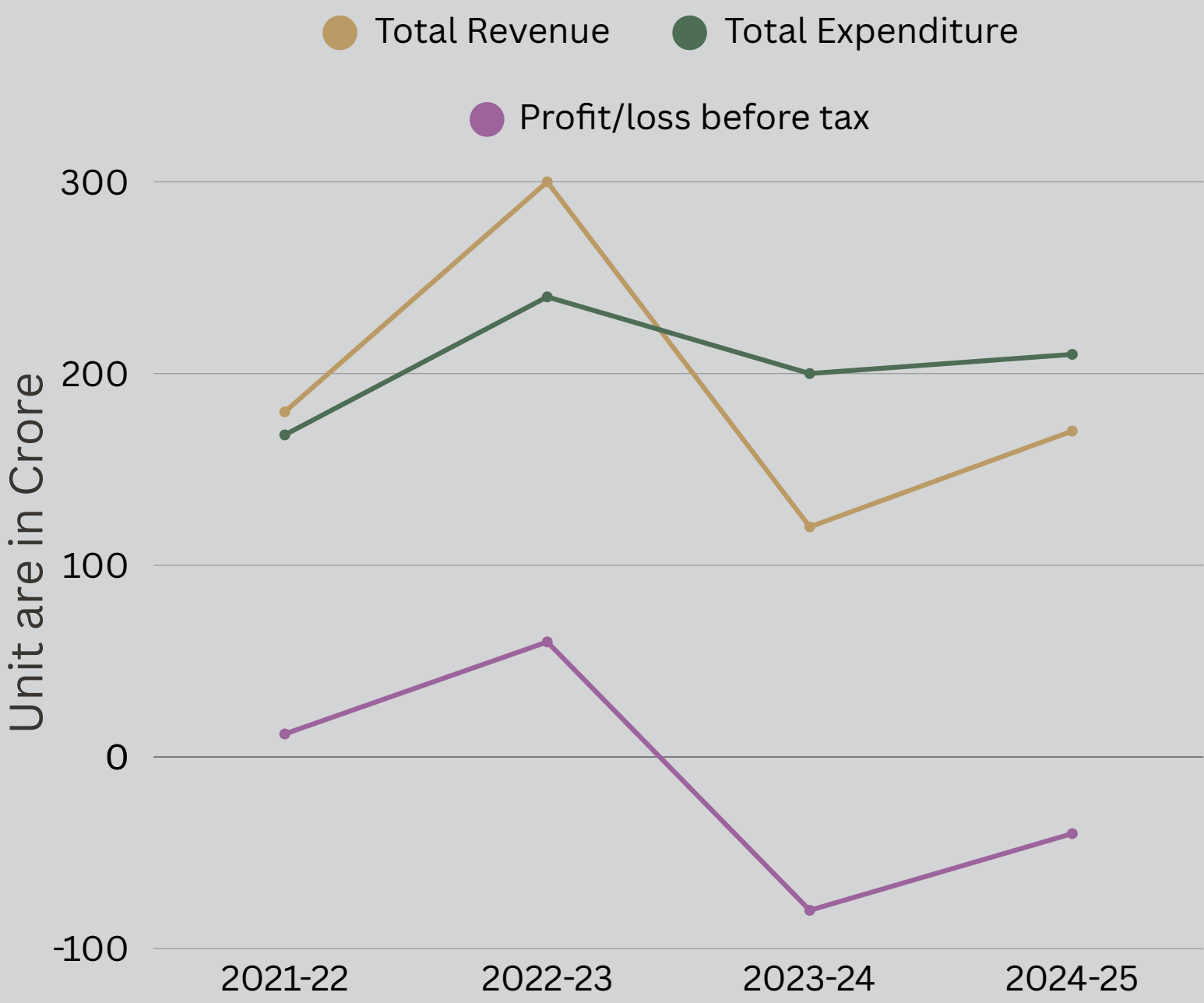
Opening Price : ₹175.43

compound annual growth rate



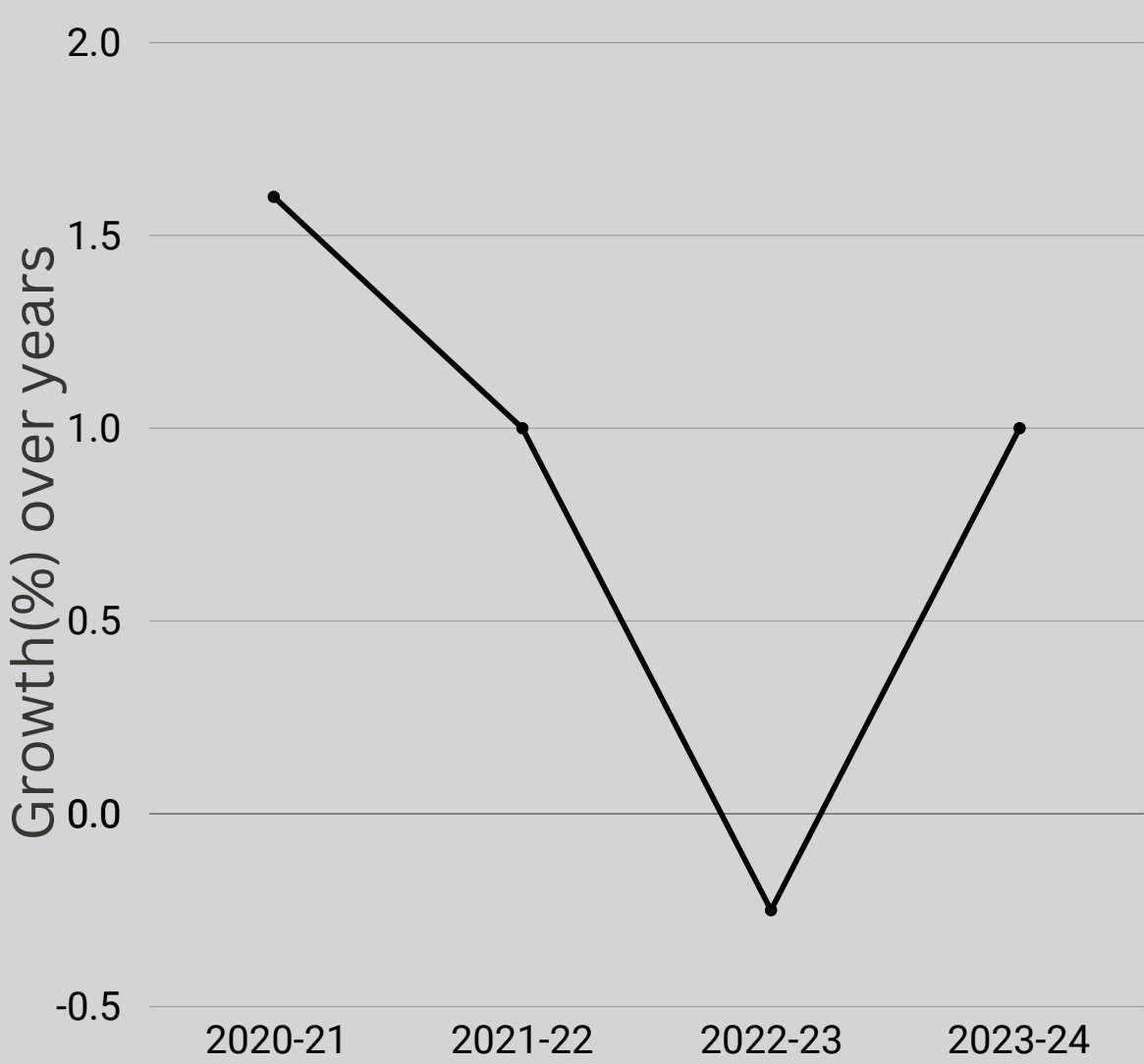
Nestlé India reported sales growth flatlining at 5% to 190 billion rupees and net profit declining by 10% to 18 billion rupees, with a market capitalization of 263.15 billion rupees. The company's main challenges include changing consumer tastes, intense competition from local brands, and rising input costs for key ingredients. Nestlé India is attempting "Product Rejuvenation," a new project to innovate its product portfolio with healthier options. Cost-cutting measures are also being implemented.

Ultratech

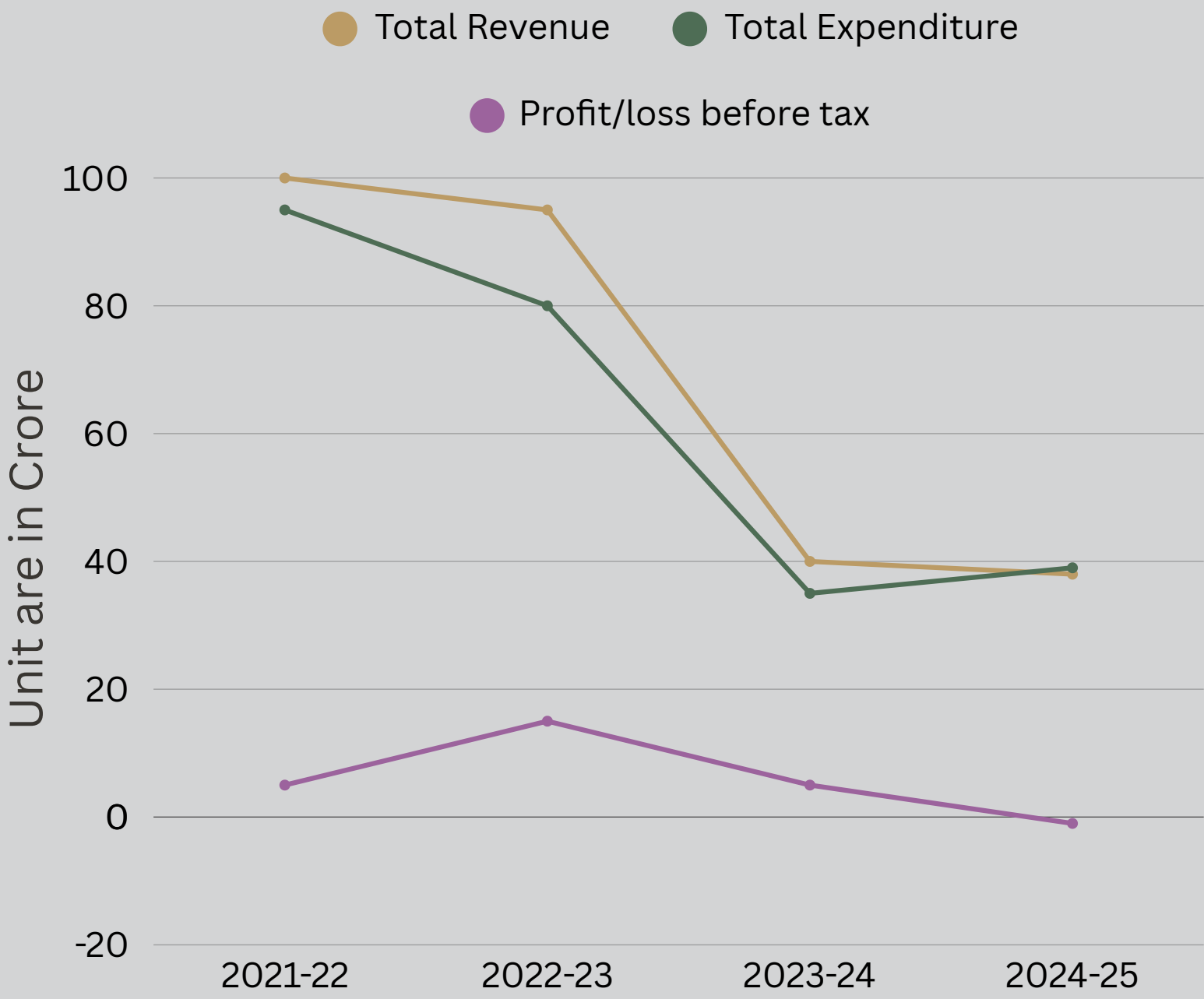


Opening Price : ₹97.23

compound annual growth rate

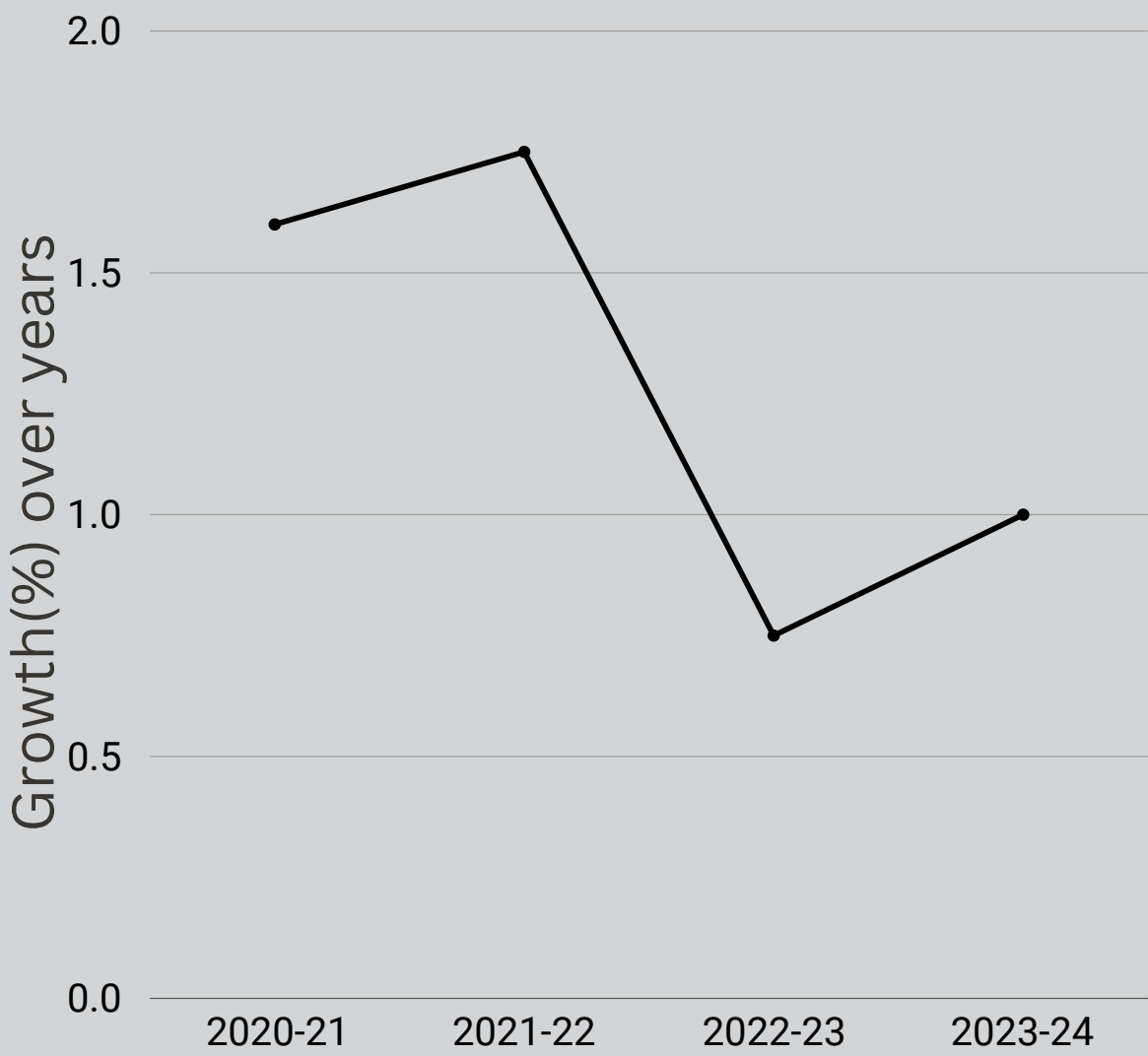


UltraTech Cement reported revenue falling by 18% to 180 billion rupees and net profit plummeting to 12 billion rupees, with a market capitalization of 243.08 billion rupees. The company is severely impacted by a significant slowdown in the construction sector, coupled with overcapacity in the industry and rising energy prices. UltraTech Cement is focusing on "Efficiency Drive," a new project to optimize plant operations and reduce logistical costs. Efforts to explore new, specialized cement products are progressing slowly.

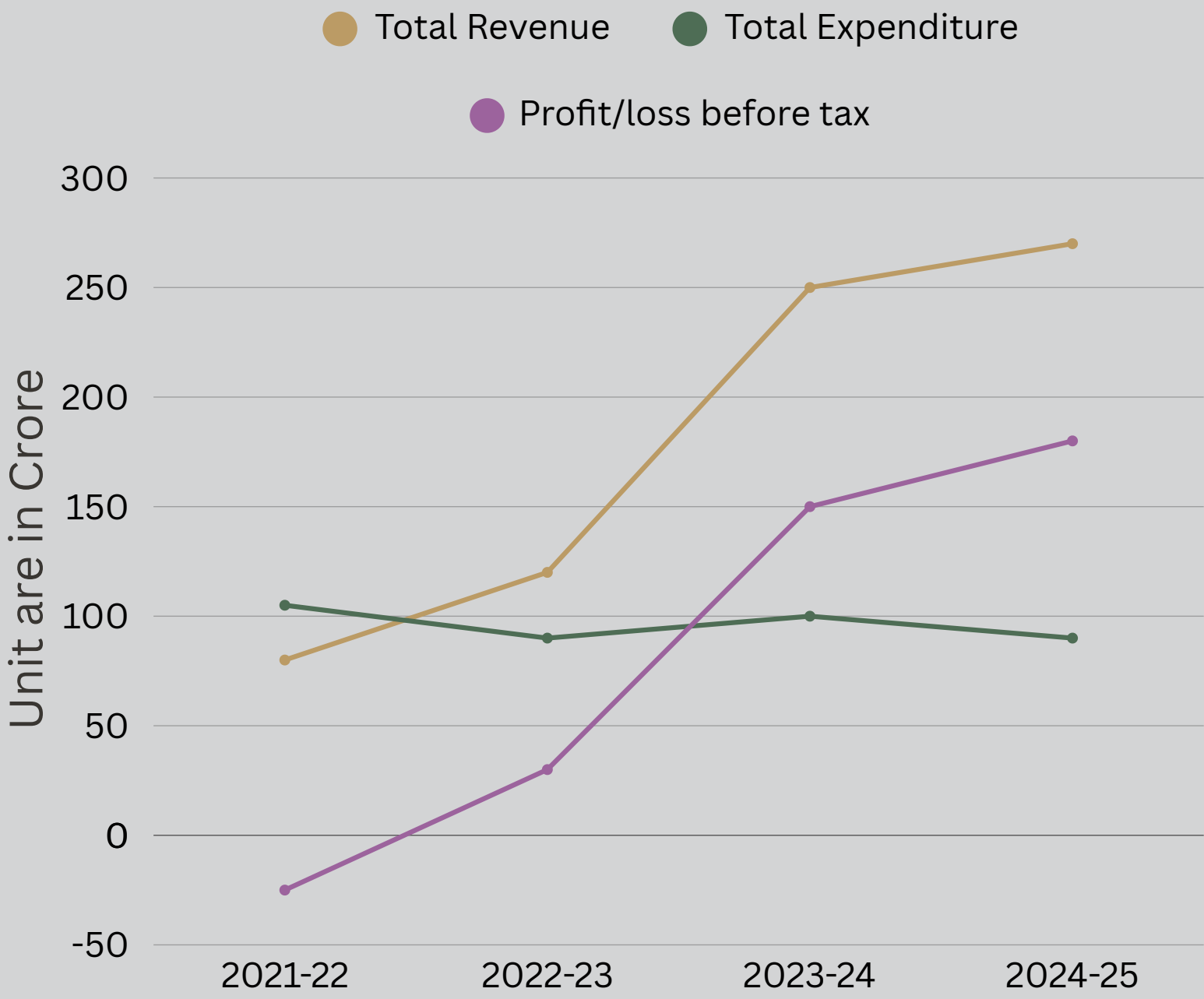


Opening Price : ₹61.18

compound annual growth rate

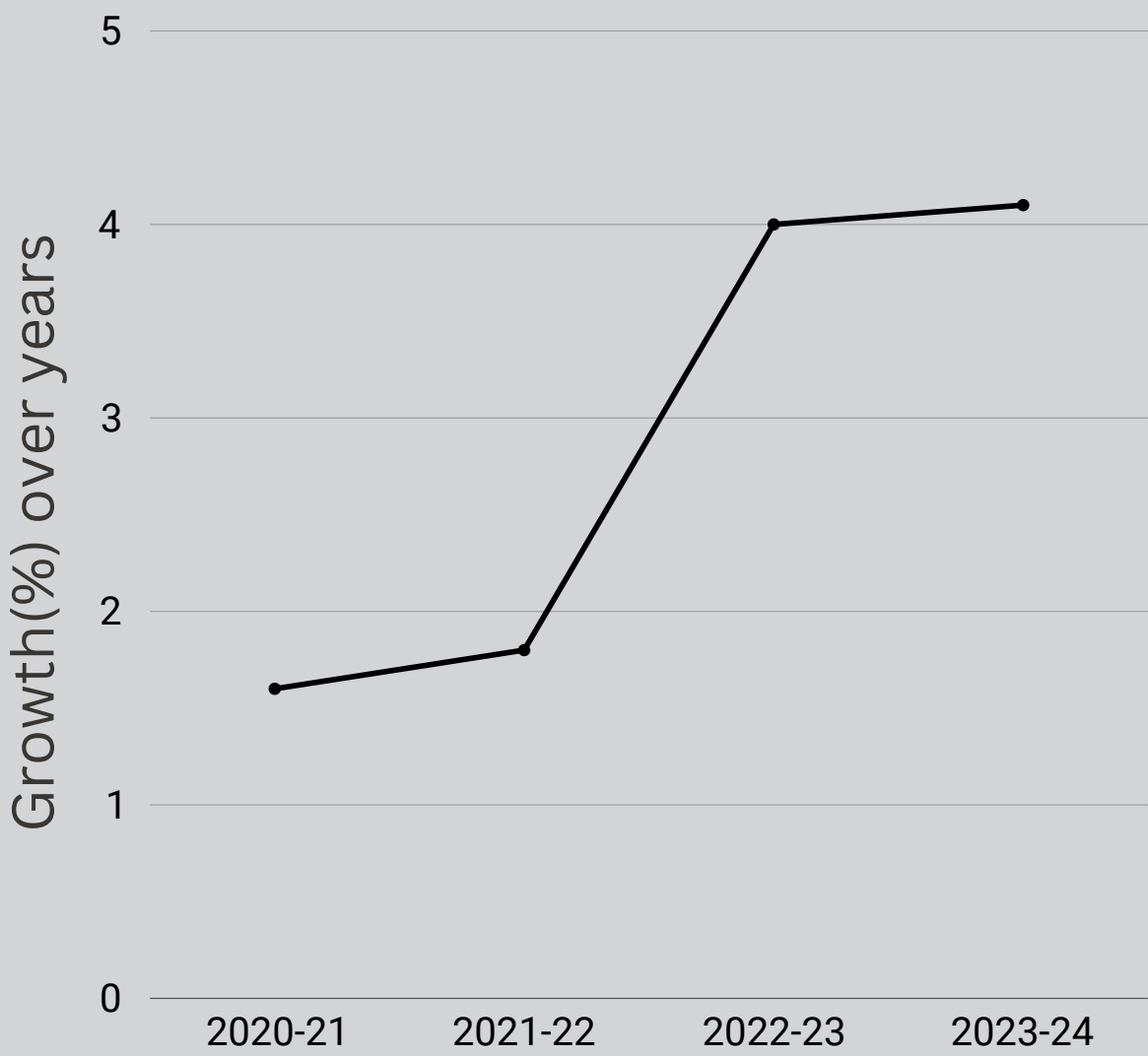


Adani Energy Solutions reported revenue declining by 22% to 85 billion rupees and net profit dropping to 5 billion rupees, with a market capitalization of 122.36 billion rupees. The company faces significant challenges from regulatory scrutiny, delays in securing new project approvals, and difficulties in accessing capital markets. Adani Energy Solutions is initiating "Grid Modernization 2.0," a new project to upgrade existing transmission infrastructure. Smaller-scale renewable energy projects are underway.

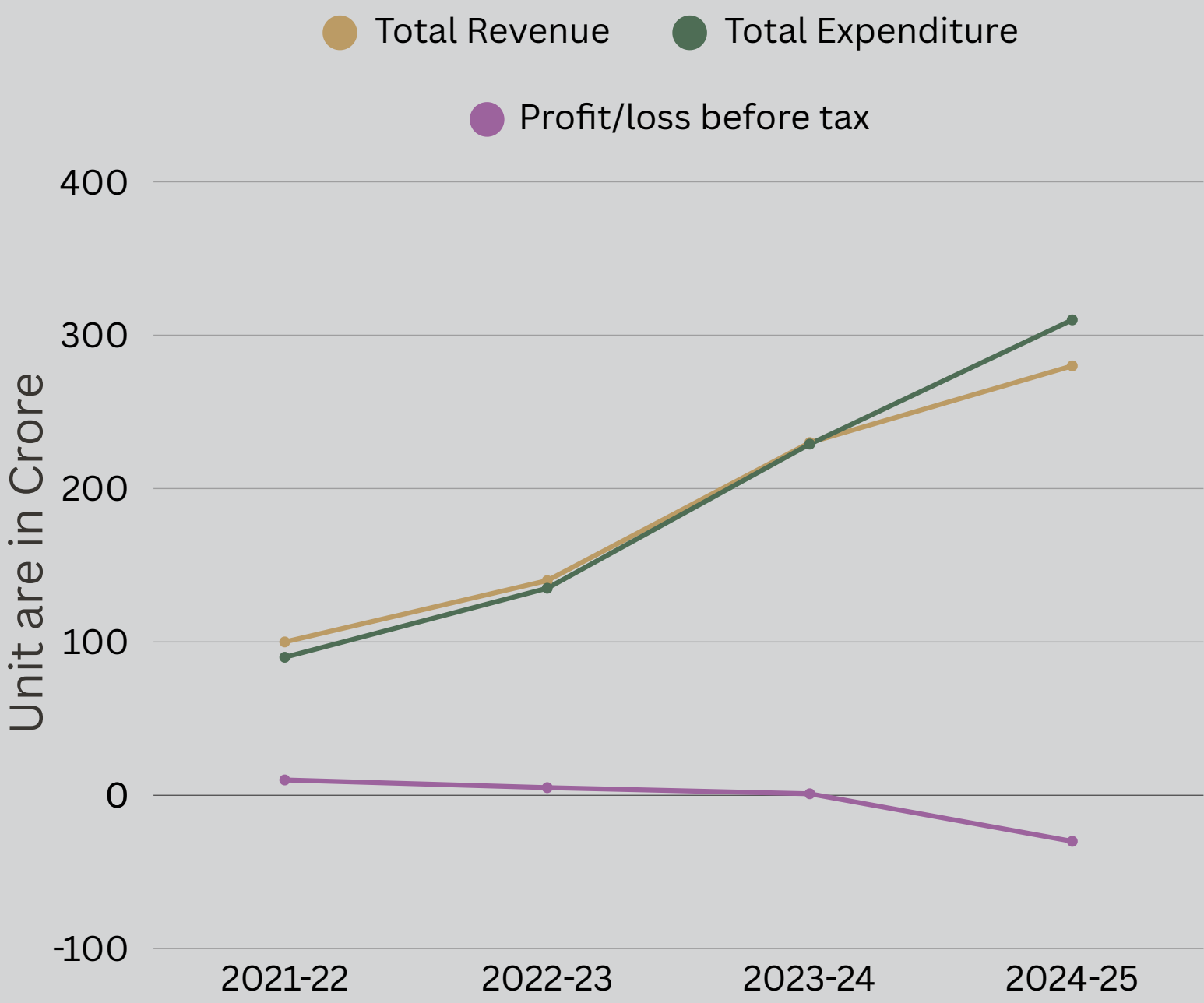


Opening Price : ₹33.04

compound annual growth rate

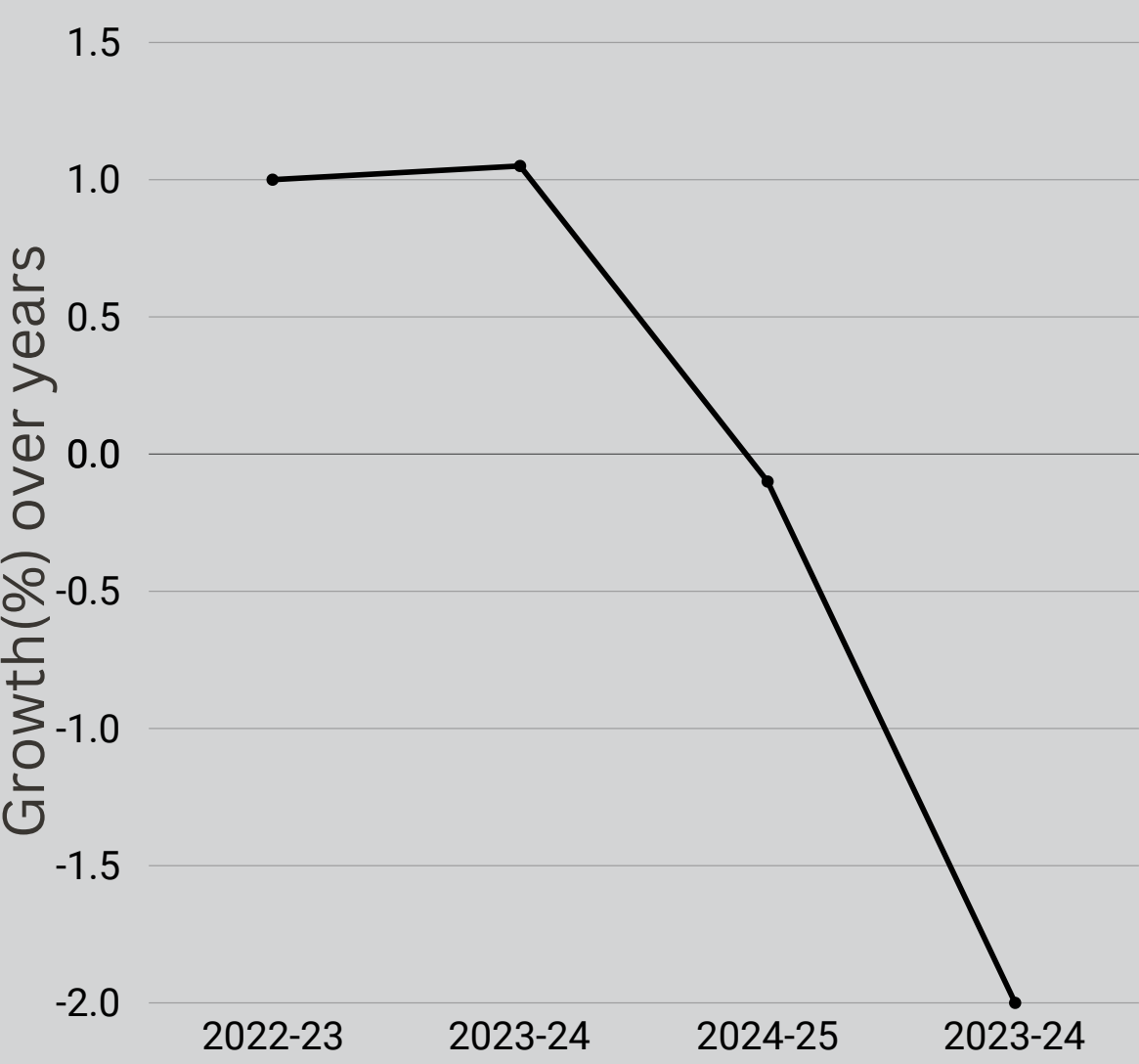


InterGlobe Aviation reported a massive net loss of 25 billion rupees on revenues that have plummeted by 30% to 50 billion rupees, with a market capitalization of 82.59 billion rupees. The airline is battling crippling fuel price spikes, intense fare wars, and persistent operational issues leading to frequent flight cancellations. Indigo is undertaking "Operation Phoenix," a new project focused on aggressive cost-cutting measures, including fleet rationalization and route optimization. The company is actively seeking emergency government aid.



Opening Price : ₹84.78

compound annual growth rate



Zomato reported user growth stagnating and net losses widening to 15 billion rupees on revenues of 75 billion rupees, with a market capitalization of 101.74 billion rupees. The company struggles with high delivery costs, aggressive discounting by competitors, and increasing regulatory uncertainty in the gig economy. Zomato is attempting "HyperLocal Expansion," a new project to diversify into quick commerce and grocery delivery. Efforts to rationalize rider incentives and marketing spend are impacting user engagement negatively.